

SH01

Return of allotment of shares



NO196
Oyez

You can use the WebFiling service to file this form online

Please go to www.companieshouse.gov.uk



What this form is for

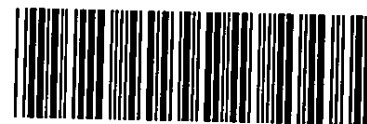
You may use this form to give
notice of shares allotted following
incorporation



What this form is NOT for

You cannot use this form
notice of shares taken by
on formation of the company
for an allotment of a new
shares by an unlimited c

SATURDAY



A23

A318ZCTF

11/10/2014

#269

COMPANIES HOUSE

1 Company details

Company number 05308758

Company name in full AUTOCUE GROUP LIMITED

Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 06/10/2014
To Date

1 Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	£	4451	0.01	50.00	0
Ordinary	£	4996	0.01	90.00	0
Ordinary	£	10440	0.01	120.00	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page

Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Please see continuation				£
				£
				£
				£
Totals			68019	£ 1,933,391.32

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

4 Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc

Total number of shares

Total aggregate
nominal value ⁴

¹ Including both the nominal value and any share premium

³ E.g. Number of shares issued multiplied by nominal value of each share

² Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency	£			
Class of shares (E g Ordinary/preference etc)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Ordinary	0 01	0	40132	401.32
Ordinary	50 00	0	4451	222550.00
Ordinary	90.00	0	4996	449640 00
Ordinary	120 00	0	10440	1252800 00
Deferred Ordinary	1.00	0	8000	8000.00
Totals			68019	1,933,391 32

1 Including both the nominal value and any share premium

³ E.g. Number of shares issued multiplied by nominal value of each share

2 Total number of issued shares in this class

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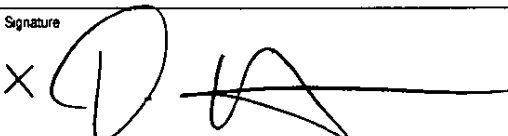
7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5 .		1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary	
Prescribed particulars 1	Dividend rights Dividends at the discretion of the Board. If so declared, the first £10,000,000 of each dividend shall be paid to the holders of the ordinary shares. Thereafter, pari passu between all classes. Voting rights one vote per share. Return of the capital rights where the value of the assets or consideration payable on the sale is in excess of £100,000 per share, first in paying to each holder of the deferred ordinary shares in respect of each deferred ordinary share of which it is the holder, and amount equal to £1 00 per share.	
Class of share	Ordinary (Continuation)	
Prescribed particulars 1	Where the value of the assets or consideration payable on the sale is not in excess of £100,000 per share, first in paying to each holder of the ordinary shares in respect of each ordinary share of which it is the holder, an amount up to £100,000 per share. The balance of such assets remaining (if any) shall be distributed amongst the holder of the ordinary shares and the deferred ordinary shares (pari passu as if the same constituted one class of share) according to the amount paid up or credited as paid up on each such share. Non redeemable	
Class of share	Deferred Ordinary	
Prescribed particulars 1	Dividend rights Dividends at the discretion of the Board. If so declared, the first £10,000,000 of each dividend shall be paid to the holders of the ordinary shares. Thereafter, pari passu between all classes. Voting rights None. Return of the capital rights where the value of the assets or consideration payable on the sale is in excess of £100,000 per share, first in paying to each holder of the deferred ordinary shares in respect of each deferred ordinary share of which it is the holder, and amount equal to £1 00 per share. See continuation.	

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Signature

I am signing this form on behalf of the company		2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
This form may be signed by Director 2, Secretary , Person authorised 3, Administrator , Administrative receiver , Receiver , Receiver manager , CIC manager		

SH01 - continuation page


Return of allotment of shares




7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Deferred Ordinary (Continuation)	
Prescribed particulars	<p>Where the value of the assets or consideration payable on the sale is not in excess of £100,000 per share, first in paying to each holder of the ordinary shares in respect of each ordinary share of which it is the holder, an amount up to £100,000 per share. The balance of such assets remaining (if any) shall be distributed amongst the holder of the ordinary shares and the deferred ordinary shares (pari passu as if the same constituted one class of share) according to the amount paid up or credited as paid up on each such share. Non redeemable</p>	

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 Presenter information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name
Company name Bracher Rawlins LLP
Address 77 Kingsway London
Post town
County/Region
Postcode W C 2 B 6 S R
Country
DX DX 168 London/Chancery Lane
Telephone 020 7404 9400

 Checklist
We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following
<input type="checkbox"/> The company name and number match the information held on the public Register
<input type="checkbox"/> You have shown the date(s) of allotment in section 2
<input type="checkbox"/> You have completed all appropriate share details in section 3
<input type="checkbox"/> You have completed the appropriate sections of the Statement of Capital
<input type="checkbox"/> You have signed the form

 Important information
Please note that all information on this form will appear on the public record

 Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below
For companies registered in England and Wales. The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff
For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)
For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

 Further information
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk
This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



Companies House

COMPANY NAME: AUTOCUE GROUP LIMITED
COMPANY NUMBER: 05308758

A second filed SH01 was registered on 05/10/2015