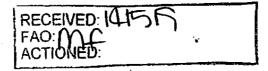


KPMG Audit Plc Financial Services Saltire Court 20 Castle Terrace Edinburgh EH1 2EG United Kingdom Tel +44 (0) 20 7694 2270 Fax +44 (0) 20 7311 3311 DX 38050 Blackfriars

SFM Corporate Services Limited 35 Great St. Helens London EC3A 6AP United Kingdom

Our ref Vc

13 May 2009



Dear Sir,

We write to you in your capacity as company secretary of the companies listed in the Appendix to this letter.

We hereby give notice of our resignation as auditors of each of the companies listed in the Appendix with effect from today. In accordance with section 519 of the Companies Act 2006, we enclose our statutory statement given in connection with our ceasing to act.

Under section 517 of the Companies Act 2006, you are required to file a copy of this letter of notice with the Registrar of Companies within 14 days of your receipt of this letter.

Under section 523 of the Companies Act 2006, you are required to make various notifications to the relevant audit authority in connection with our resignation. We consider that the audit of the financial statements of each of the companies listed in the Appendix falls within the definition of a major audit and therefore your notification should be made to the Professional Oversight Board.

Yours faithfully,

KING ANDIE AC

KPMG Audit Plc

THURSDAY

RM

21/05/2009 COMPANIES HOUSE 54

Appendix

Company name	Company registered number
Addison-Social-Housing-Limited	5216375
Prominent-CMBS-Holdings Limited	5328136
Prominent CMBS Funding No.1 Plc	5308676
Melrose:Option-Limited	-4096034
Melrose Holding-Limited	4096160