

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

05305312

Company name in full

Ingleby (1640) Limited

Shares allotted (including bonus shares):

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
23	12	2004			

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share
(including any share premium)

A ordinary	B ordinary	B ₁ ordinary
435,000	2,510,433	385,486
£1.00	£1.00	£1.00
£1.00	£1.00	£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

CoI



LD2 COMPANIES HOUSE 0255 06/01/05

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>Philip Batchelor</u> Address <u>Eaves Farmhouse, Cross Lane, Croft, Warrington</u> UK Postcode <u>W A 3 7 A R</u>		Class of shares allotted <u>A ordinary</u> <u>B ordinary</u>	Number allotted <u>175,000</u> <u>48,980</u>
Name <u>John Ward</u> Address <u>15 Handley Road, Bramhall, Stockport</u> UK Postcode <u>S K 7 3 E X</u>		Class of shares allotted <u>A ordinary</u> <u>B ordinary</u>	Number allotted <u>125,000</u> <u>54,741</u>
Name <u>Linda Stephens</u> Address <u>52 Teesway, Neasham, Darlington, Co. Durham</u> UK Postcode <u>D L 2 1 Q U</u>		Class of shares allotted <u>A ordinary</u>	Number allotted <u>60,000</u>
Name <u>Jon Shaw</u> Address <u>6 Springhill, Higher Hurdsfield, Macclesfield, Cheshire</u> UK Postcode <u>S K 1 0 2 P H</u>		Class of shares allotted <u>A ordinary</u>	Number allotted <u>75,000</u>
Name <u>Duke Street Capital V Limited</u> Address <u>Almack House, 28 King Street, London</u> UK Postcode <u>S W 1 Y 6 X A</u>		Class of shares allotted <u>B ordinary</u> <u>B1 ordinary</u>	Number allotted <u>2,392,398</u> <u>367,361</u>

Please enter the number of continuation sheets (if any) attached to this form

1

Signed  Date 23 December 2004

A director / ~~secretary~~ / administrator / administrative receiver / receiver-manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Wragge & Co LLP

3 Waterhouse Square, 142 Holborn, London, EC1N 2SW

Tel 08709031000

DX number LDE282

DX exchange Chancery Lane 99174

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by Laserform International Ltd.

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Form 88(2) continuation sheet no:

1

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or in bold black capitals.

CHFP025

Company Number

05305312

Company name in full

Ingleby (1640) Limited

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name Duke Street V GmbH & Co KG Address Mainzer Landstrasse 46, 60325 Frankfurt Am Main, Germany _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted B ordinary B1 ordinary _____ _____	Number allotted 367,361 18,125 _____ _____
Name _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted _____ _____	Number allotted _____ _____
Name _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted _____ _____	Number allotted _____ _____
Name _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted _____ _____	Number allotted _____ _____

