

**Return of Allotment of Shares**Company Name: **UK OIL & GAS PLC**Company Number: **05299925**Received for filing in Electronic Format on the: **08/02/2024**

XCWFB0VU

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>08/11/2023</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1300000000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.000504</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1424487652</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**1,424,487,652 ORDINARY SHARES OF £0.0001 ALLOTTED PURSUANT TO FUNDING  
FACILITY DATED 28 JUNE 2023**

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>1158385352229</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>11583853.52229</b>

Prescribed particulars

**NON VOTING - NOT ENTITLED TO DIVIDENDS OR PARTICIPATE IN PROFITS - AFTER HOLDERS OF ORDINARY SHARES HAVE RECIEVED THE AGGREGATE AMOUNT PAID UP THEREON PLUS TEN MILLION POUNDS (10,000,000) PER SUCH SHARE, THERE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE DEFFERRED SHARES AN AMOUNT EQUAL TO THE NOMINL VALUE OF THE DEFERRED SHARES - NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>23820863756</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2382086.3756</b>

Prescribed particulars

**-ONE VOTE PER SHARE ON A VOTE AT A COMPANY MEETING -ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>1182206215985</b>
		Total aggregate nominal value:	<b>13965939.89789</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.