COMPANIES FORM No. 123 Notice of increase in nominal capital

123

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (Address overleaf)

Company number For official use 5290486

Name of company

*insert full name of company

* WELLNESS FOODS LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 3/10/12007 the nominal capital of the company has been increased by £ 600,001beyond the registered capital of £ 12,750,000

+ The copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

Pari Passu with the existing ordinary shares

± Insert Director Secretary. Administrator Administrative Receiver or Receiver (Scotland) as appropriate



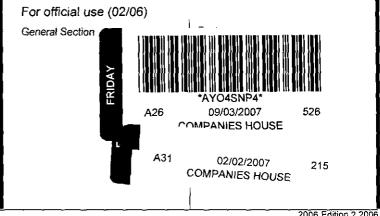
Designation = Secretary

Please tick here if continued overleaf

Date 31/01/2007

Presenter's name, address and reference (if any):

Howard Kennedy 19 Cavendish Square London W1A 2AW DX 42748 Oxford Circus



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2006 Edition 2.2006

5017157 COG123/1

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland :-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2