

G

CHFP041

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in this
margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

5290486

Name of company

*Insert full name
of company

* WELLNESS FOODS LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 31/01/2007 the nominal capital of the company has been
increased by £ 600,001 beyond the registered capital of £ 12,750,000.

† The copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the
new shares have been or are to be issued are as follows:

Pari Passu with the existing ordinary shares

Please tick here if
continued overleaf



‡ Insert Director
Secretary,
Administrator
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed



Designation ‡

Secretary

Date 31/01/2007

Presenter's name, address and
reference (if any):

Howard Kennedy
19 Cavendish Square
London
W1A 2AW
DX 42748 Oxford Circus
North

ref J. mmxm

For official use (02/06)

General Section

FRIDAY



AYO4SNP4

A26 09/03/2007 526
COMPANIES HOUSE

A31 02/02/2007 215
COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2