

Section 94

Form 4 71

Return of Final Meeting in a
Members' Voluntary Winding Up

Pursuant to Section 94 of the
Insolvency Act 1986

To the Registrar of Companies

S.94

Company Number

05289931

Name of Company

Cazenove US Holdings Limited

I/We Guy Robert Thomas Hollander
Tower Bridge House
St Katharine's Way
London
E1W 1DD

Roderick John Weston
Tower Bridge House
St Katharine's Way
London
E1W 1DD

Note: The copy account must be
authenticated by the written signature(s)
of the Liquidator(s)

give notice that a general meeting of the company was duly ~~held on~~/summoned for 16 November 2015 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that ~~the same was done accordingly~~ / no quorum was present at the meeting

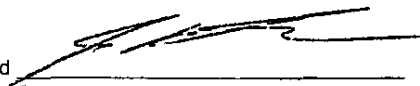
The meeting was held at Tower Bridge House, St Katharine's Way, London, E1W 1DD

The report covers the period from 24/08/2015 (commencement of winding up) to 16/11/2015 (close of winding up)

The outcome of the meeting (including any resolutions passed at the meeting) was as follows

** THE LIQUIDATORS RECEIVED THEIR RELEASE FROM
OFFICE*

Signed



Date

16 November 2015

Mazars LLP
Tower Bridge House
St Katharine's Way
London
E1W 1DD

Ref CAZENOVEUS001/GZH/RJW/NW/MZM/AZH/JZB

THURSDAY



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26/11/2015

#158

COMPANIES HOUSE

CAZENOVE US HOLDINGS LIMITED - IN LIQUIDATION**Final Progress Report to the Member**

This is the Joint Liquidators' final progress report to the sole member covering the period 24 August 2015 to 16 November 2015

1. Statutory information

- 1 1 I was appointed Joint Liquidator of the company together with Roderick Weston by written resolution of the member on 24 August 2015. My address is Mazars LLP, Tower Bridge House, St Katharine's Way, London, E1W 1DD
- 1 2 Both myself and Roderick Weston are authorised to act as an Insolvency Practitioner in the UK by the Institute of Chartered Accountants in England and Wales
- 1 3 The registered office of the company is 25 Bank Street, Canary Wharf, London, E14 5JP. Its registered number is 05289931

2. Receipts and Payments Account

- 2 1 A summary of the liquidators' receipts and payments covering the period from 24 August 2015 to 16 November 2015 (date of the final meeting) is attached at Appendix A

3. Details of Asset Realisations

- 3 1 The Company's only asset is an intercompany book debt owed from J P Morgan Cazenove Limited for the amount of £302,080. This asset has been distributed in specie to the shareholder

4. Liabilities**4 1 Secured and Preferential Creditors**

The Company had no secured or preferential creditors

4 2 Unsecured Creditors

The directors' Declaration of Solvency did not detail any unsecured creditors. A notice to claim was advertised in the London Gazette on 28 August 2015 and no claims have been received

5. Shareholder Distribution

- 5 1 A first and final distribution was issued to the shareholder on 14 October 2015 in respect of the surplus assets of £302,080. This represented a return of 26.6 pence per ordinary share of £1 in respect of their shareholding of 1,136,641 shares

6. Tax Clearance

- 6 1 The Company had a dormant tax status and as such had not filed any tax returns since 31 December 2012. In view of this, we did not file any pre or post-appointment tax returns and HM Revenue & Customs were advised accordingly.
- 6 2 The Company was part of a VAT group and was removed from the group with effect from 24 August 2015 and the latest VAT return in respect of the period ending July 2015 has been filed by the Company.
- 6 3 HMRC have provided formal tax clearance in respect of both the pre and post appointment periods for both corporation tax and VAT.

7. Remuneration

- 7 1 The Joint Liquidators' remuneration was approved by the Shareholder on 24 August 2015 as a fixed fee of £4,500 plus disbursements and VAT in relation to the winding-up of the Company.
- 7 2 Disbursements comprise statutory advertising and bonding costs.
- 7 3 The above fees and disbursements have been settled by the parent company.

8. Dissolution

- 8 1 Following the final member's meeting, we will file a summary of the Liquidators' receipts and payments with the Registrar of Companies. The Company will be struck from the register three months thereafter.

I trust that this is sufficient information for your requirements but please do not hesitate to contact me should you need anything further.



G R T Hollander
Joint Liquidator

Dated: 16 November 2015

Authorised to act as an insolvency practitioner in the UK by the Institute of Chartered Accountants in England and Wales and bound by the Insolvency Code of Ethics

APPENDIX A**Cazenove US Holdings Limited - In Liquidation****Joint Liquidators' Abstract of Receipts and Payments
to 16 November 2015**

	Declaration of Solvency (£)	From 24/08/2015 To 09/10/2015 (£)
RECEIPTS		
Intercompany receivable from J P Morgan Cazenove Ltd	<u>302,080</u>	<u>302,080</u>
		<u>302,080</u>
PAYMENTS		<u>0</u>
SHAREHOLDERS		
First & final distribution to shareholder		<u>302,080</u>
NET BALANCE		<u><u>0</u></u>

Notes

1 The Liquidators' fees (£4,500 plus VAT) and disbursements comprising statutory advertising (£338 40 plus VAT), bonding costs (£157 50 plus VAT) and search fees (£3 33 plus VAT) have been settled by the parent company