

Notice of Special Resolutions

Pure Wafer Plc

(Number of Company 05289130)

(Pursuant to Section 283 of the Companies Act 2006 and Section 84(1) of the Insolvency Act 1986)

Passed 7 January 2016

AT a GENERAL MEETING of the company, duly convened, and held at Blake Morgan LLP, Bradley Court, Park Place, Cardiff, CF10 3DP on 7 January 2016 the following SPECIAL RESOLUTIONS were duly passed -

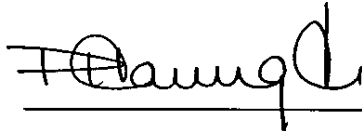
Special Resolutions

"THAT subject to the passing of resolution 2, the admission of the Company's shares to trading on AIM be cancelled in accordance with Rule 41 of the AIM Rules "

"THAT the Company be wound up voluntarily under section 84(1)(b) of the Insolvency Act 1986 "

"THAT, subject to the passing of resolution 2 above, the Joint Liquidators be and are hereby authorised to divide all or such part of the assets of the Company in specie as they shall think fit amongst the members of the Company

Signature



Designation

Chairman

Name of Signatory

Peter Harrington

