In accordance with Section 859L of the Companies Act 2006

MR05

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property

Oyez

You can use the WebFiling service to file this form online.
Please go to www companieshouse gov uk

What this form is for
You may use this form to register a statement that part or the whole of the property charged has either (a) been released from the charge or (b) no longer forms part of the company's property

What this form is NOT for
You may not use this form t register this statement agai LLP Use form LL MR05

THURSDAY

L2MKYTXC
LD4 05/12/2013 #49
COMPANIES HOUSE

1 Company details

12

Company number	0 5 2 8 2 3 4 2
Company name in full	PEARL GROUP HOLDINGS (NO. 2) LIMITED

▶ Filling in this form
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Charge creation [1]

When was the charge created?

- ▶ **Before 06/04/2013** Complete **Part A and Part C**
- ▶ **On or after 06/04/2013** Complete **Part B and Part C**

[1] **Property acquired**
If section 859C of the Companies Act 2006 applies, this is the date that the property was acquired

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge [2]

Charge creation date: d 0 d 2 m 0 m 9 y 2 y 0 y 0 y 9

[2] **Property acquired**
If section 859C of the Companies Act 2006 applies, this is the date that the property was acquired

A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is created or evidenced

Instrument description

A share charge dated 2 September 2009, as amended and restated on 27 November 2012, between PEARL GROUP HOLDINGS (NO 2) LIMITED (formerly PEARL GROUP LIMITED)(as Chargor) and P.A T (PENSIONS) LIMITED(as Trustee)

Continuation page
Please use a continuation page if you need to enter more details

MR05

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property

A3 Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

By way of fixed charge all of the Chargor's present and future Secured Assets, defined in the Share Charge as the Shares and Dividends, being Shares
(a)all present and future shares in London Life Limited, Pearl Assurance plc, Pearl Group Services Limited and PGS 2 Limited (the "Security Companies"), including the shares in respect of the Security Companies and outstanding at the date of the Share Charge;
(b)all rights relating to any of those shares referred to in (a) above which are deposited with or registered in the name of, any depositary, custodian, nominee, clearing house or system, investment manager, chargee or other similar person and their nominee, in each case whether or not on a fungible basis (including any rights against any such person); and
(c) all warrants, options and other rights to subscribe for, purchase or otherwise acquire any of those shares referred to in (a) above, in each case now or in the future owned by the Chargor or (to the extent of its interest) in which it now or in future has an interest

Dividends

in relation to the shares, all present and future
(a) dividends and distributions of any kind and any other sum received or receivable in respect of the shares;
(b)rights, shares, money or other assets accruing or offered by way of redemption, bonus, option or otherwise in respect of the shares,
(c)allotments, offers and rights accruing or offered in respect of the shares, and
(d)other rights and assets attaching to, deriving from or exercisable by virtue of the ownership of the shares

MR05

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property

Part B Charges created on or after 06/04/2013

B1 Charge code

Please give the charge code This can be found on the certificate

Charge code [1] [ ] [ ] [ ] [ ] - [ ] [ ] [ ] [ ] - [ ] [ ] [ ] [ ]

[1] Charge code
This is the unique reference code allocated by the registrar

Part C To be completed for all charges

C1 Cease or release

Please tell us about the property or undertaking

Part of the property or undertaking charged

- [x] has been released from the charge
- [ ] no longer forms part of the company's property or undertaking
- [ ] has been released from the charge and no longer forms part of the company's property or undertaking

► Go to **Section C2**

or

All of the property or undertaking charged

- [ ] has been released from the charge
- [ ] no longer forms part of the company's property or undertaking
- [ ] has been released from the charge and no longer forms part of the company's property or undertaking

► Go to **Section C3**

C2 Description of assets or property [1]

Please give a brief description of assets or property released from the charge and/or a brief description of any property which has ceased to form part of the company's property or undertaking

Description of assets or property

(a)all present and future shares in London Life Limited including the shares issued in respect of London Life Limited and outstanding at the date of the Share Charge;
(b)all rights relating to any of those shares referred to in (a) above which are deposited with or registered in the name of, any depositary, custodian, nominee, clearing house or system, investment manager, chargee or other similar person and their nominee, in each case whether or not on a fungible basis (including any rights against any such person), and
CONTINUED OVER .

[1] This section must be completed where part of the property or undertaking has been released from the charge or no longer forms part of the company's property or undertaking

Continuation page
Please use a continuation page if you need to enter more details

MR05

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property

C3 Details of the person delivering this statement and their interest in the charge

	Please give the name of the person delivering this statement
Forename(s)	MOYEN
Surname	AHMED
	Please give the address of the person delivering this statement
Building name/number	THE PHOENIX GROUP
Street	JUXON HOUSE
	100 ST PAUL'S CHURCHYARD
Post town	LONDON
County/Region	
Postcode	E C 4 M 8 B U
	Please give the person's interest in the charge (e g chargor/chargee etc)
Person's interest in the charge	CHARGOR

C4 Signature

	Please sign the form here
Signature	Signature X M Ahmed X

MR05

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property

Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form The contact information you give will be visible to searchers of the public record

Contact name
Aled Batey

Company name
Freshfields Bruckhaus Deringer LLP

Address
65 Fleet Street

London

England

Post town
United Kingdom

County/Region

Postcode
E C 4 Y 1 H S

Country

DX
DX 23 London/Chancery Lane

Telephone
020 7936 4000

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register

Part A Charges created before 06/04/2013

- ☐ You have given the charge date
- ☐ You have completed the Description of instrument and Short particulars in Sections A2 and A3

Part B Charges created on or after 06/04/2013

- ☐ You have given the charge code

Part C To be completed for all charges

- ☐ You have ticked the appropriate boxes in Section C1
- ☐ You have given a description of assets or property released from the charge (if appropriate)
- ☐ You have given the details of the person delivering this statement in Section C3
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk
or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse gov uk

In accordance with Section 859L of the Companies Act 2006

MR05 - continuation page

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property

Oyez

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

continued.
(c) all warrants, options and other rights to subscribe for, purchase or otherwise acquire any of those shares referred to in (a) above, in each case now or in the future owned by the Chargor or (to the extent of its interest) in which it now or in future has an interest

Dividends

in relation to the shares referred to in (a), all present and future
(i) dividends and distributions of any kind and any other sum received or receivable in respect of the shares,
(ii) rights, shares, money or other assets accruing or offered by way of redemption, bonus, option or otherwise in respect of the shares,
(iii) allotments, offers and rights accruing or offered in respect of the shares; and
(iv) other rights and assets attaching to, deriving from or exercisable by virtue of the ownership of the shares.