

Company No. 05277679

Bank of America (GSS) Limited

FRIDAY



**Solvency Statement
under Sections 642 and 643 Companies Act 2006**

We, the Directors of Bank of America (GSS) Limited (the "**Company**"), being all of the Directors of the Company:

- (a) have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could currently be found to be unable to pay (or otherwise discharge) its debts; and
- (b) have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming the opinions set out in (a) and (b) above, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

This Solvency Statement is made on 23 November 2017.

This Solvency Statement may be signed by the Directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.

Name: Chad Lee Burge

Signed:

A handwritten signature in black ink, appearing to be "Chad Lee Burge", is written over a dotted line.

Name: Morgan Downey

Signed:

.....

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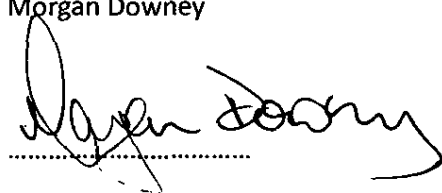
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Signed:

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Name: Morgan Downey

Signed:


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