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In accordance with
Section 860 of the
Companies Act 2006

MG01

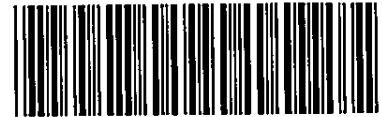
Particulars of a mortgage or charge

A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to
particulars of a charge for a
company. To do this, please use
form MG01s.

TUESDAY



A25 *AGKDIJ4S* 600
13/04/2010
COMPANIES HOUSE

1 Company details		<div> <div>For official use</div> <div>5</div> </div> <div> Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by * </div>
Company number	5 2 7 2 0 3 9	
Company name in full	FARBIO SPORTS CARS LIMITED	
2 Date of creation of charge		
Date of creation	<div> <div>d</div> <div>0</div> <div>d</div> <div>8</div> <div>m</div> <div>0</div> <div>m</div> <div>4</div> <div>y</div> <div>2</div> <div>y</div> <div>0</div> <div>y</div> <div>1</div> <div>y</div> <div>0</div> </div>	
3 Description		
Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'		
Description	DEBENTURE	
4 Amount secured		
Please give us details of the amount secured by the mortgage or charge		
Amount secured	All or any monies, obligations and liabilities owing by the Company to the Lender whether (1) actual or contingent, (2) present or future, (3) owed solely, jointly or severally, (4) as principal, guarantor or surety, together with (5) interest on the above calculated day by day from demand until full discharge (whether before or after judgment) at the rates agreed between the Lender and the Company from time to time, (6) commission, and (7) banking charges and all legal and other costs, charges and expenses and other payments incurred by the Lender in relation to this Debenture or in enforcing the security created by it on a full and unqualified indemnity basis (being the "Secured Liabilities")	
		Continuation page Please use a continuation page if you need to enter more details.

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Particulars of a mortgage or charge


5	Mortgagee(s) or person(s) entitled to the charge (if any)	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	GINETTA SPORTS CARS LIMITED	
Address	Unit 2 Helios 47, Isabella Road, Garforth, Leeds	
Postcode	L S 2 5 2 D Y	
Name		
Address		
Postcode		

Continuation page
Please use a continuation page if you need to enter more details.

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>FIXED CHARGE</p> <p>1 The Company charges to the Lender as security for the payment or discharge of the Secured Liabilities with full title guarantee</p> <p>1 1 by way of legal mortgage the freehold and leasehold property owned by the Company (if any) together (in each case) with</p> <p>1 1 1 any Premises and Fixtures on or in that property,</p> <p>1 1 2 the proceeds of sale of that property, and</p> <p>1 1 3 the benefit of any covenants or rights attaching to that property,</p> <p>1 2 to the extent not subject to the legal mortgage under 1 1 above, by way of fixed equitable charge all its present and future interest in any freehold or leasehold property owned by the Company, together (in each case) with</p> <p>1 2 1 any Premises and Fixtures on or in that property,</p> <p>1 2 2 the proceeds of sale of that property, and</p> <p>1 2 3 the benefit of any covenants or rights attaching to that property,</p> <p>1 3 by way of a fixed charge, all its present and future interest in</p> <p>1 3 1 all stocks, shares and other securities together with all rights and interests attaching to them, now or at any time during the continuance of the Security owned (whether at law or in equity) by the Company,</p> <p>1 3 2 all rights and interests of the Company in, and claims under, all policies of insurance and assurance now or at any time during the continuance of the Security held by, or insuring to the benefit of, the Company,</p> <p>1 3 3 all plant and machinery for the time being annexed or attached to the Property,</p> <p>1 3 4 all other plant, machinery, vehicles, computers and other equipment for the time being owned by the Company,</p> <p>1 3 5 its goodwill,</p> <p>1 3 6 all Intellectual Property Rights and all agreements under which the Company is now or may become entitled to a payment or any royalty fee or similar income,</p> <p>1 3 7 its uncalled capital,</p> <p>1 3 8 the benefit of all or any licences consents and authorisations now or at any time during the continuance of the Security held by the Company, and</p> <p>1 3 9 all its rights under any documentary letters of credit or bank guarantees issued in its favour and any bills of exchange and other negotiable instruments held by it</p>	

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7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount	NOT APPLICABLE	
8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
9 Signature	Signature Please sign the form here <div style="border: 1px solid black; padding: 5px;"> Signature <div style="display: flex; justify-content: space-between;"> X  X </div> </div> This form must be signed by a person with an interest in the registration of the charge	

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name

Victoria Gaskell

Company name

FREETH CARTWRIGHT LLP

Address

CUMBERLAND COURT

80 MOUNT STREET

Post town

NOTTINGHAM

County/Region

Postcode

N G 1 6 H H

Country

ENGLAND

DX

10039 NOTTINGHAM 1

Telephone

0845 274 6851



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Particulars of a mortgage or charge

4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured		

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Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

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Name

Address

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>FLOATING CHARGE</p> <p>2 The Company charges to the Lender with full title guarantee by way of floating charge</p> <p>2 1 all book and other debts now or at any time during the continuance of the Security due or owing to the Company and the proceeds of their realisation, and</p> <p>2 2 all its present and future undertaking, property and assets of the Company whatever and wherever situate not effectively charged pursuant to the fixed security referred to at 1 1 above and in particular all book and other debts now or at any time during the continuance of this security due or owing to the Company and the proceeds of their realisations</p> <p>3 Paragraph 14 of Schedule B1 of the IA 86 shall apply to the Debenture The Debenture is a qualifying floating charge for the purposes of that Schedule</p> <p>DEFINITIONS</p> <p>"the Company" - Farbio Sports Cars Limited (Company Number 5272039)</p> <p>"the Lender" - Ginetta Sports Cars Limited (Company Number 07166220),</p> <p>"Fixtures" - any fixture or fitting or fixed plant and machinery owned by the Company on or in any Property,</p> <p>"IA 86" - Insolvency Act 1986 as amended in particular by the Enterprise Act 2002,</p> <p>"Intellectual Property Rights" - all patents, patent applications, trade marks, know how, copyrights, business names, registered designs, confidential information or other intellectual property rights and any licence or interest in any such rights,</p> <p>"Premises" - all buildings or other erections on or in any Property,</p> <p>"Property" - the freehold and leasehold property or land mortgaged or charged by the Debenture,</p> <p>"Security" - the Security Interests created by the Debenture,</p> <p>"Security Interests" - includes a mortgage, lien, pledge, encumbrance, charge, hypothecation, right of set-off or other security interest or arrangement, the effect of which is intended to prefer the beneficiary of it over unsecured creditors</p>	



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 5272039
CHARGE NO. 5**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 8 APRIL 2010
AND CREATED BY FARBIO SPORTS CARS LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO GINETTA SPORTS CARS LIMITED ON ANY
ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 13
APRIL 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16 APRIL 2010



Companies House
— for the record —

Dx well



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES