

# M

CHFP041

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in black type or  
bold block  
lettering

\* Insert full name  
of company

COMPANIES FORM No. 395

## Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

**A fee of £10 is payable to Companies House in respect of  
each register entry for a mortgage or charge.**

To the Registrar of Companies  
(Address overleaf - Note 6)

Name of company

\* Senad Holdings Limited ("the Company")

Date of creation of the charge

29<sup>th</sup> November 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

OH  
LO

All present and future obligations and liabilities whether actual or contingent of the Company to the Trustee and the holders from time to time of the Loan Stock issued pursuant to a loan stock instrument of even date with the Debenture constituting up to £1,249,150 Secured Loan Stock 2011 of the Company (the "Stockholders") and all other money and liabilities expressed to be secured by the Debenture.

Names and addresses of the mortgagees or persons entitled to the charge

Sovereign Capital Limited (company number 2328838) ("the Trustee") whose registered office is at 25 Buckingham Gate, London as agent for itself and the Stockholders

Postcode SW1E 6LD

Presentor's name, address and  
reference (if any):

MARRIOTT HARRISON  
12 GREAT JAMES STREET  
LONDON WC1N 3DR  
DX 0001 LONDON/CHANCERY  
LANE

Time critical reference

For official use  
Mortgage section

Post room



A09  
COMPANIES HOUSE

0374  
02/12/04

## Short particulars of all the property mortgaged or charged

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95

A fee of £10 is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 5)

(a) By way of legal mortgage, all freehold and leasehold property at any time vested in the Company, together with all buildings, fixtures thereon, the proceeds of sale and the benefit of and any moneys paid in respect of any covenants of title given or entered into by any predecessor of title of the Company;

(b) by way of fixed charge, any stocks, shares, debentures, bonds and other securities investments held by the Company and any rights relating thereto;

(c) by way of fixed charge, all contracts and policies of insurance taken out by or on behalf of the Company or in which the Company has an interest;

(d) by way of fixed charge, all of the Company's book and other debts, and the proceeds of, whether now owing or which may become due and owing to it; and

CONTINUED ON CONTINUATION SHEET 1 - PAGE 4

Particulars as to commission allowance or discount (note 3)

Signed

Date 29<sup>th</sup> November 2004

On behalf of [company] [mortgagee/chargee]\*

\*Delete as  
appropriate

### Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-  
Companies House, Crown Way, Cardiff CF4 3UZ.

Please do not write Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)  
in this margin

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legibly, preferably in  
black type, or bold  
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N/A

Short particulars of all the property mortgaged or charged (continued)

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write in this  
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**Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering.**

(e) by way of fixed charge, all of the Company's rights and benefits under any agreements, any letters of credit, and beneficial interest in any pension fund, the Company's present and future goodwill, and the benefit of all present and future licences and authorisations, and the Company's present and future capital; and

(f) by way of floating charge, all the Company's present and future undertaking and assets, whatever and wherever, and all other property and assets not subject to a fixed charge under the Debenture.

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05271236

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 29th NOVEMBER 2004 AND CREATED BY SENAD HOLDINGS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SOVEREIGN CAPITAL LIMITED ("THE TRUSTEE") AS AGENT FOR ITSELF AND THE STOCKHOLDERS ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd DECEMBER 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th DECEMBER 2004.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —