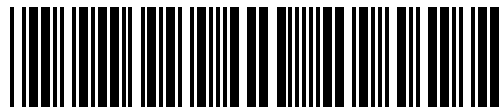


**Return of Allotment of Shares**Company Name: **XTRACT RESOURCES PLC**Company Number: **05267047**Received for filing in Electronic Format on the: **27/08/2021**

XABQWTK0

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	28/06/2021	

Class of Shares:	ORDINARY	Number allotted	220833
Currency:	GBP	Nominal value of each share	0.0002
		Amount paid:	0.012
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	416667
Currency:	GBP	Nominal value of each share	0.0002
		Amount paid:	0.0185
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	5338221169
Currency:	GBP	Aggregate nominal value:	4804399.0521

Prescribed particulars

THE DEFERRED SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF ANY ENTITLEMENT TO RECEIVE NOTICE OR ATTEND OR SPEAK AT OR VOTE AT ANY GENERAL MEETING OF THE COMPANY; THE SHARES SHALL NOT CARRY ANY ENTITLEMENT TO DIVIDENDS OR PARTICIPATE ANYWAY IN THE INCOME OR OF THE COMPANY; AND THE HOLDERS OF THE SHARES SHALL HAVE NO INTEREST OR RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	845143693
Currency:	GBP	Aggregate nominal value:	169028.7386

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6183364862
		Total aggregate nominal value:	4973427.7907
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.