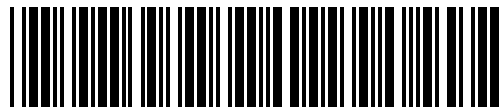


**Return of Allotment of Shares**Company Name: **XTRACT RESOURCES PLC**Company Number: **05267047**Received for filing in Electronic Format on the: **22/06/2021**

XA77JORN

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	23/03/2021	23/03/2021

Class of Shares:	ORDINARY	Number allotted	2000000
Currency:	GBP	Nominal value of each share	0.0002
		Amount paid:	0.0125
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	5338221169
Currency:	GBP	Aggregate nominal value:	4804399.0521

Prescribed particulars

THE DEFERRED SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF ANY ENTITLEMENT TO RECEIVE NOTICE OR ATTEND OR SPEAK AT OR VOTE AT ANY GENERAL MEETING OF THE COMPANY; THE SHARES SHALL NOT CARRY ANY ENTITLEMENT TO DIVIDENDS OR PARTICIPATE ANYWAY IN THE INCOME OR OF THE COMPANY; AND THE HOLDERS OF THE SHARES SHALL HAVE NO INTEREST OR RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	742679407
Currency:	GBP	Aggregate nominal value:	148535.88

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6080900576
		Total aggregate nominal value:	4952934.9321
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.