

**Return of Allotment of Shares**Company Name: **XTRACT RESOURCES PLC**Company Number: **05267047**Received for filing in Electronic Format on the: **16/02/2023**

XBXH79P5

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|--|-------------------|-------------------|
|  | <b>10/11/2022</b> | <b>10/11/2022</b> |

|                         |                 |                             |                |
|-------------------------|-----------------|-----------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>5981424</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.0002</b>  |
|                         |                 | Amount paid:                | <b>0.0323</b>  |
|                         |                 | Amount unpaid:              | <b>0</b>       |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                     |
|-------------------------|-----------------|--------------------------|---------------------|
| <b>Class of Shares:</b> | <b>DEFERRED</b> | Number allotted          | <b>5338221169</b>   |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>4804399.0521</b> |

Prescribed particulars

**THE DEFERRED SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF ANY ENTITLEMENT TO RECEIVE NOTICE OR ATTEND OR SPEAK AT OR VOTE AT ANY GENERAL MEETING OF THE COMPANY; THE SHARES SHALL NOT CARRY ANY ENTITLEMENT TO DIVIDENDS OR PARTICIPATE ANYWAY IN THE INCOME OR OF THE COMPANY; AND THE HOLDERS OF THE SHARES SHALL HAVE NO INTEREST OR RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY.**

|                         |                 |                          |                   |
|-------------------------|-----------------|--------------------------|-------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>856375115</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>171275.023</b> |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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|           |            |                                |                     |
|-----------|------------|--------------------------------|---------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>6194596284</b>   |
|           |            | Total aggregate nominal value: | <b>4975674.0751</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>            |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.