

MG02

Statement of satisfaction in full or in part of mortgage or charge



☒ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

☐ **What this form is NOT**
You cannot use this form to
register a statement of satisfaction
in full or in part of a fixed charge
company registered in Scotland.
If you do this, please use form M01.

FRIDAY



A16 **3** "A5418ZSA"
08/04/2016 #390
COMPANIES HOUSE

1 Company details

Company number 0 5 2 6 5 9 6 4

Company name in full TRAVELBRANDS LIMITED ✓

For official use

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created 6 4 0 7 2 0 1 2 ✓

Description ① Security Agreement ✓

Date of registration ① 4 0 7 0 2 0 1 2

① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'

① The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name J.P. Morgan International Bank Limited (the "Security Agent") as agent and trustee for itself and
each of the Finance Parties

Address 60 Victoria Embankment

London

Postcode EC 4 Y 0 J P

Name

Address

Postcode

Name

Address

Postcode

Continuation page
Please use a continuation page if
you need to enter more details

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4	Short particulars of all the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details.
	Please give the short particulars of the property mortgaged or charged	

Short particulars

General

(a) All the security created under this Security Agreement

(i) is created in favour of the Security Agent,

(ii) is security for the payment, discharge and performance of all the Secured Liabilities, and

(iii) is made with full title guarantee in accordance with the Law of Property (Miscellaneous Provisions) Act 1994

(b) The Security Agent holds the Security and the benefit of this Security Agreement on trust for the Finance Parties

Private Client Terms

The Chargor assigns absolutely, subject to a proviso for re-assignment on redemption, all of its rights under the Private Client Terms (including its rights to require the Custodian to deliver securities or cash to the Chargor or to its order)

Collateral Investments and Collateral Cash

The Chargor charges by way of a first fixed charge

(a) all Collateral Investments and all Related Rights,

(b) all Collateral Cash, and

(c) all other assets held by the Custodian for the Chargor from time to time

Master Agreement

The Chargor assigns absolutely, subject to a proviso for re-assignment on redemption, all of its rights under any Master Agreement

The Chargor must not

(a) create or permit to subsist any Security Interest on any Security Asset, or

(b) sell, transfer or otherwise dispose of

(i) any of its rights under the Private Client Terms or any Master Agreement, or

(ii) except as expressly allowed under the Private Client Terms, any of its rights to the Collateral Investments, the Collateral Cash or any other Security Asset



5	Satisfaction of the debt	Please tick one box only
	I confirm that the debt for which the charge described above was given has been paid or satisfied ① <input checked="" type="checkbox"/> In full <input type="checkbox"/> In part	

6	Signature	
	Please sign the form here	
Signature	Signature 	
	This form must be signed by a person with an interest in the registration of the charge	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Carissa Lee
Company name	J P Morgan International Bank Ltd
Address	60 Victoria Embankment
Post town	
County/Region	London
Postcode	E C 4 Y 0 J P
Country	
DX	
Telephone	+44 (0) 207 134 6279



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders.
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk