



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X1CQMVDU

Company Name: **FLAT ROLLED PRODUCTS LIMITED**

Company Number: **05263106**

Received for filing in Electronic Format on the: **28/06/2011**

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>	<i>From 28/04/2011</i>	<i>To 28/04/2011</i>
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Class of shares	ORDINARY	<i>Number allotted</i>	8
		<i>Nominal value of each share</i>	1
<i>Currency</i>	GBP	<i>Amount paid</i>	8
		<i>Amount unpaid</i>	0

*Non-cash
consideration* **£150,000 ORDINARY SHARES OF £1.00 EACH IN S.M.G. TRADING LIMITED.**

Class of shares	CONVERTIBLE REDEEMABLE PREFERRED ORDINARY	<i>Number allotted</i>	623326
		<i>Nominal value of each share</i>	1
<i>Currency</i>	GBP	<i>Amount paid</i>	623326
		<i>Amount unpaid</i>	0

Class of shares	PREFERRED NON-VOTING ORDINARY	<i>Number allotted</i>	366666
		<i>Nominal value of each share</i>	1
<i>Currency</i>	GBP	<i>Amount paid</i>	366666
		<i>Amount unpaid</i>	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	36
		<i>Aggregate nominal value</i>	36
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

(I) A MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. (II) A RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY ON A WINDING UP OR IN THE CONSIDERATION ON SALE OR TRANSFER OF THE COMPANY. (III) A RIGHT TO A DIVIDEND WHEN DECLARED ON THE ORDINARY SHARES IN THE THE CAPITAL OF THE COMPANY.

Class of shares	A ORDINARY	<i>Number allotted</i>	36
		<i>Aggregate nominal value</i>	36
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

(I) A MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. (II) A RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY ON A WINDING UP OR IN THE CONSIDERATION ON SALE OR TRANSFER OF THE COMPANY. (III) A RIGHT TO A DIVIDEND WHEN DECLARED ON THE A ORDINARY SHARES IN THE CAPITAL OF THE COMPANY.

Class of shares	CONVERTIBLE	<i>Number allotted</i>	623326
	REDEEMABLE	<i>Aggregate nominal value</i>	623326
<i>Currency</i>	PREFERRED ORDINARY	<i>Amount paid per share</i>	1
	GBP	<i>Amount unpaid per share</i>	0

Prescribed particulars

NO RIGHT TO VOTE, ATTEND OR SPEAK AT ANY GENERAL MEETING BUT ENTITLED TO RECEIVE NOTICE FOR INFORMATION ONLY PROVIDED ALWAYS THAT THE HOLDERS OF CRP SHALL BE ENTITLED TO VOTE ON ANY PROPOSED RESOLUTION TO ALTER IN ANY WAY THE RIGHTS ATTACHING TO THE CRP SHARES AND SHALL THEN HAVE ONE VOTE PER SHARE. A RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY ON WINDING UP OR IN THE CONSIDERATION ON SALE OR TRANSFER OF THE COMPANY. A DIVIDEND AT A FIXED RATE OF 9.37 PER SHARE.

Class of shares	PREFERRED NON-VOTING ORDINARY	<i>Number allotted</i>	366666
		<i>Aggregate nominal value</i>	366666
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

NO RIGHT TO VOTE, ATTEND OR SPEAK AT ANY GENERAL MEETING BUT ENTITLED TO RECEIVE NOTICE FOR INFORMATION ONLY PROVIDED ALWAYS THAT THE HOLDERS OF PN-V SHARES SHALL BE ENTITLED TO VOTE ON ANY PROPOSED RESOLUTION TO ALTER IN ANY WAY THE RIGHTS ATTACHING TO THE PN-V SHARES AND SHALL THEN HAVE ONE VOTE PER SHARE. A RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY ON A WINDING UP OR IN THE CONSIDERATION ON SALE OR TRANSFER OF THE COMPANY. A DIVIDEND AT A FIXED RATE OF 9.37 PER SHARE.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	990064
		<i>Total aggregate nominal value</i>	990064

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.