

# SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



☒ **What this form is for**  
You may use this form to give notice  
of consolidation, sub-division,  
redemption of shares or  
re-conversion of stock into shares

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of a conversion of  
stock

TUESDAY



A32 01/04/2014 #83  
COMPANIES HOUSE

### 1 Company details

Company number 0 5 2 6 3 1 0 6

Company name in full Flat Rolled Products Limited

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals  
All fields are mandatory unless  
specified or indicated by \*

### 2 Date of resolution

Date of resolution d 3 d 1 m 1 m 2 y 2 y 0 y 1 y 3

### 3 Consolidation

Please show the amendments to each class of share

Class of shares (E g Ordinary/Preference etc)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 4 Sub-division

Please show the amendments to each class of share

Class of shares (E g Ordinary/Preference etc)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 5 Redemption

Please show the class number and nominal value of shares that have been redeemed  
Only redeemable shares can be redeemed

Class of shares (E g Ordinary/Preference etc)	Number of issued shares	Nominal value of each share
Convertible Redeemable Preferred	49,800	1
Ordinary		

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<b>6 Re-conversion</b>			
Please show the class number and nominal value of shares following re-conversion from stock			
New share structure			
Value of stock	Class of shares (E g Ordinary/Preference etc )	Number of issued shares	Nominal value of each share

**Statement of capital**

Section 7 (also Section 8 and Section 9 if appropriate) should reflect the company's issued capital following the changes made in this form

<b>7 Statement of capital (Share capital in pound sterling (£))</b>				
Please complete the table below to show each share classes held in pound sterling				
If all your issued capital is in sterling, only complete Section 7 and then go to Section 10				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Ordinary	1	0	44	£ 44
"A" Ordinary	1	0	36	£ 36
Convertible Redeemable Preferred	1 17959888119722		528422	£ 528422
Preferred Non-voting Ordinary	1		366666	£ 366666
<b>Totals</b>			<b>895168</b>	<b>£ 895168</b>

<b>8 Statement of capital (Share capital in other currencies)</b>				
Please complete the table below to show any class of shares held in other currencies				
Please complete a separate table for each currency				
Currency				
Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value
<b>Totals</b>				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value
<b>Totals</b>				

❶ Including both the nominal value and any share premium

❷ Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class

**Continuation pages**  
Please use a Statement of Capital continuation page if necessary

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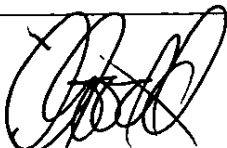
<b>9</b>	<b>Statement of capital (Totals)</b>	
	Please give the total number of shares and total aggregate nominal value of issued share capital	<b>① Total aggregate nominal value</b> Please list total aggregate values in different currencies separately For example £100 + 100 + \$10 etc
Total number of shares		
Total aggregate nominal value ①		
<b>10</b>	<b>Statement of capital (Prescribed particulars of rights attached to shares) ②</b>	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 7 and Section 8	<b>② Prescribed particulars of rights attached to shares</b> The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  Please use a Statement of capital continuation page if necessary
Class of share	<b>Ordinary</b>	
Prescribed particulars	<b>A member shall have one vote for every share of which he is the holder</b>  <b>A right to participate in the assets of the company on a winding up or in the consideration on sale or transfer of the company</b>  <b>A right to a dividend when declared on the ordinary shares in the capital of the company</b>	
Class of share	<b>"A" Ordinary</b>	
Prescribed particulars	<b>A member shall have one vote for every share of which he is the holder</b>  <b>A right to participate proportionally with the holders of the ordinary shares in the assets of the company on a winding up or in the consideration on sale or transfer of the company</b>  <b>A right to a dividend when declaring on the "A" ordinary shares in the capital of the company</b>	
Class of share	<b>Convertible Redeemable Preferred Ordinary</b>	
Prescribed particulars	<b>No right to vote, attend or speak at any general meeting but entitled to receive notice for information only provided always that the holders of CRP shares shall be entitled to vote on any proposed resolution to alter in any way the rights attaching to the CRP shares and shall then have one vote per share.</b>  <b>A primary preferred right to participate in the assets of the company on a winding up or in the consideration on the sale or transfer of the company equal in amount to the nominal capital paid up on the shares then in issue</b>	

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Class of share	<b>Preferred Non-voting Ordinary</b>	
Prescribed particulars	<p><b>No right to vote, attend or speak at any general meeting but entitled to receive notice for information only provided always that the holders of PN-V shares shall be entitled to vote on any proposed resolution to alter in any way the rights attaching to the PN-v shares and shall then have one vote per share</b></p> <p><b>A secondary preferred right to participate in the assets of the company on a winding up or in the consideration on sale or transfer of the company equal in amount to the nominal capital paid up on the shares</b></p>	<p><b>① Prescribed particulars of rights attached to shares</b> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</li> </ul> <p>A separate table must be used for each class of share</p> <p>Please use a Statement of capital continuation page if necessary</p>
Class of share		
Prescribed particulars		

**11****Signature**

I am signing this form on behalf of the company		
Signature	<p>Signature</p> <p><b>X</b> </p>	<p><b>X</b></p>
<p>This form may be signed by Director <sup>②</sup>, Secretary, Person authorised <sup>①</sup>, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager</p>		<p><b>① Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>② Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name **Weatherer Bailey Bragg LLP**

Address **100 Boldmere Road**

Post town **Sutton Coldfield**

County/Region **West Midlands**

Postcode **B 7 3 5 U B**

Country **England**

DX

Telephone **0121 355 1901**



### Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of resolution in Section 2
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6
- ☐ You have completed the statement of capital
- ☐ You have signed the form



### Important information

Please note that all information on this form will appear on the public record



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

Please complete the table below to show each class of shares held in other currencies  
Please complete a separate table for each currency

- ① Including both the nominal value and any share premium
- ② Total number of issued shares in this class
- ③ E.g. Number of shares issued multiplied by nominal value of each share

# SH02 - continuation page

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

### 10 Statement of capital (Prescribed particulars of rights attached to shares)①

Class of share		
Prescribed particulars		<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>