

G**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares****122**

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

[][][][][]

5250250

Name of company

* insert full name
of company

* Rockhopper Exploration Limited

gives notice that:

On 23 February 2005 the Company resolved that each ordinary share in the Company's issued and unissued share capital be subdivided into 100 ordinary shares of £0.01 each.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

P. A. Clarke

Designation†

Director

Date

23/2/05

Presenter's name address and
reference (if any):

Clarke Willmott
1 George Square
Bath Street
Bristol
BS1 6BA

8/572/471198/6

For official Use

General Section

Post room

EDX
COMPANIES HOUSE8078
1515

2 MAR 2005

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