

**Return of Allotment of Shares**Company Name: **ASCENT RESOURCES PLC**Company Number: **05239285**Received for filing in Electronic Format on the: **28/06/2023**

XC6NR512

**Shares Allotted (including bonus shares)**Date or period during which  
shares are allottedFrom  
**01/12/2022**To  
**04/04/2023****Class of Shares: ORDINARY**Currency: **GBP**Number allotted **15000000**Nominal value of each share **0.005**Amount paid: **0.04**Amount unpaid: **0.0**

No shares allotted other than for cash

**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **1232500**Nominal value of each share **0.005**Amount paid: **0.04**Amount unpaid: **0.0**

No shares allotted other than for cash

**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **625000**Nominal value of each share **0.005**Amount paid: **0.04**Amount unpaid: **0.0**

No shares allotted other than for cash

**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **13333333**Nominal value of each share **0.005**

Amount paid: **0.03**

Amount unpaid: **0.0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>1737110763</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1563399.6867</b>

Prescribed particulars

**THE DEFERRED SHARES ARE NOT TRANSFERABLE, THE HOLDERS DO NOT HAVE THE RIGHT TO RECEIVE NOTICE OF ANY GENERAL MEETING OF THE COMPANY OR THE RIGHT TO ATTEND, SPEAK OR VOTE AT ANY SUCH GENERAL MEETING. THE DEFERRED SHARES WILL NOT ENTITLE THEIR HOLDERS TO RECEIVE ANY DIVIDEND OR OTHER DISTRIBUTION. THE DEFERRED SHARES WILL ON A RETURN OF ASSETS A WINDING UP ENTITLE THE HOLDER ONLY TO THE REPAYMENT OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES AFTER THE REPAYMENT OF CAPITAL PAID UP ON THE ORDINARY SHARES PLUS THE PAYMENT OF £10,000,000 PER ORDINARY SHARE.**

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>3019648452</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>5888314.4814</b>

Prescribed particulars

**THE DEFERRED SHARES ARE NOT TRANSFERABLE, THE HOLDERS DO NOT HAVE THE RIGHT TO RECEIVE NOTICE OF ANY GENERAL MEETING OF THE COMPANY OR THE RIGHT TO ATTEND, SPEAK OR VOTE AT ANY SUCH GENERAL MEETING. THE DEFERRED SHARES WILL NOT ENTITLE THEIR HOLDERS TO RECEIVE ANY DIVIDEND OR OTHER DISTRIBUTION. THE DEFERRED SHARES WILL ON A RETURN OF ASSETS A WINDING UP ENTITLE THE HOLDER ONLY TO THE REPAYMENT OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES AFTER THE REPAYMENT OF CAPITAL PAID UP ON THE ORDINARY SHARES PLUS THE PAYMENT OF £10,000,000 PER ORDINARY SHARE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>165751348</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>828756.74</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**



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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>4922510563</b>
		Total aggregate nominal value:	<b>8280470.9081</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.