

000715/13.
MG01

Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



What this form is for

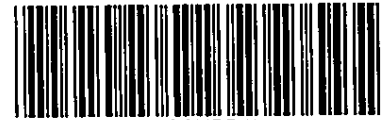
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to
particulars of a charge for a
company. To do this, please
form MG01s

MONDAY



A5P0MPP4

A07

06/12/2010

200

COMPANIES HOUSE

1

Company details

Company number 0 5 2 3 9 2 8 5

Company name in full ASCENT RESOURCES PLC

For official use

→ **Filling in this form**

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation d1 d9 m1 m1 y2 y0 y1 y0

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description PLEDGE OVER SHARES

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured £2,100,000 and any additional interest, default interest, and any
other fees, costs and expenses payable under or in connection with
a promissory note between Ascent Resources plc ("**Pledgor**") and
YA Global Master SPV Limited ("**Pledgee**") dated 18 November
2010 ("**Secured Loan Obligations**")

Continuation page

Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge		Continuation page Please use a continuation page if you need to enter more details
Name	YA GLOBAL MASTER SPV LIMITED	
Address	87 MARY STREET, GEORGE TOWN, GRAND CAYMAN	
	CAYMAN ISLANDS	
Postcode	K Y 1 - 9 0 0 1	
Name		
Address		
Postcode		

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged		Continuation page Please use a continuation page if you need to enter more details
Short particulars	<p>As continuing collateral security for the Pledgor's performance and payment of the Secured Loan Obligations, the Pledgor grants in favour of the Pledgee a first ranking pledge ("Pledge") over a quota ("Secured Quota") in PetroHungaria Szénhidrogén-Kutató és Termelő Korlátolt Felelősségű Társaság, a Hungarian limited company registered under number 01-09-737889 ("PetroHungaria")</p> <p>The Pledge shall cover any future change in respect of the Secured Quota, e g a capital increase/decrease of the registered capital of PetroHungaria and any subdivision/transfer of the Secured Quota</p> <p>The Pledge shall attach to any and all revenues, proceeds or profits associated with the Secured Quota</p> <p><u>Negative pledge</u></p> <p>With the exception of the Pledge, the Pledgor shall not create or allow to subsist any security interest whatsoever against the Secured Quota and shall neither transfer, dispose of or otherwise alienate any Secured Quota in favour of any third party nor change any of its rights relating to the Secured Quota (including, for example, a capital increase/decrease) unless the Pledgee grants specific prior written approval of the creation of such security interest or such transfer, disposition, alienation or change</p>	

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X Memory Crystal LLP X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name MINNA BASUTA

Company name
MEMERY CRYSTAL LLP

Address 44 SOUTHAMPTON BUILDINGS

Post town LONDON

County/Region

Postcode W C 2 A 1 A P

Country

DX 156 CHANCERY LANE

Telephone 020 7421 7355



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales.

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 5239285
CHARGE NO. 4**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A PLEDGE OVER SHARES DATED 19
NOVEMBER 2010 AND CREATED BY ASCENT RESOURCES PLC
FOR SECURING £2,100,000 AND ALL OTHER MONIES DUE OR
TO BECOME DUE FROM THE COMPANY TO YA GLOBAL
MASTER SPV LIMITED UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 6 DECEMBER
2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 DECEMBER
2010



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES