

# LIQ002

## Notice of statement of affairs



Companies House

FRIDAY



\*A8CZ5NQJ\*  
A25 30/08/2019 #94  
COMPANIES HOUSE

Please  
house

### 1 Company details

Company number 0 5 2 2 9 6 8 7

Company name in full Eversholt Rail (365) Limited

→ Filling in this form  
Please complete in typescript or in  
bold black capitals.

### 2 Liquidator's name

Full forename(s) Zelf

Surname Hussain

### 3 Liquidator's address

Building name/number 7 More London

Street Riverside

Post town London

County/Region

Postcode S E 1 2 R T

Country UK

### 4 Liquidator's name ①

Full forename(s) Jeremy Robert

Surname Webb

① Other liquidator  
Use this section to tell us about  
another liquidator.

### 5 Liquidator's address ②

Building name/number 7 More London

Street Riverside

Post town London

County/Region

Postcode S E 1 2 R T

Country UK

② Other liquidator  
Use this section to tell us about  
another liquidator.

LIQ02

Notice of statement of affairs

**6** Date of statement of affairs

Date 

d	0	d	8	m	0	m	8	y	2	y	0	y	1	y	9
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

**7** Statement of affairs

I attach:

- ☐ Statement of affairs by the liquidator under section 95(1A) of the Insolvency Act 1986
- ☒ Statement of affairs by a director under section 99(1) of the Insolvency Act 1986
- ☐ Statement of concurrence

**8** Sign and date

Liquidator's signature

Signature

X



X

Signature date

d	2	d	1	m	0	m	8	y	2	y	0	y	1	y	9
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# LIQ02

## Notice of statement of affairs



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Ruth Turner

Company name PwC LLP

Address 8th Floor Central Square

29 Wellington Street

Post town Leeds

County/Region

Postcode

L S 1 2 R T

Country UK

DX

Telephone 0113 289 4326



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.



### Important information

All information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.



### Further information

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

In accordance with section 99  
of the Insolvency Act 1986  
and rules 6.3 and 6.4 of the  
Insolvency (England and  
Wales) Rules 2016

## Statement of affairs

**Name of company**

Eversholt Rail (365) Limited

**Company number**

05229687

The particulars and other information shown in this statement of affairs  
and any continuation sheets give a full and complete statement of the  
company's affairs on

**Date**

8 August 2019


Insert date statement made  
up to (not more than  
14 days before the date of the  
resolution for winding up)

## Statement of truth

I believe that the facts in this statement of affairs are true.

Full name    Andrea Wesson

Signed



Dated 8 August 2019

## A – Summary of assets

---

**Assets subject to fixed charge:**

N/A

**Assets subject to floating charge:**

N/A

**Uncharged assets:**

Fixed assets

18,637,279

-

Loan receivable from Eversholt Rail Limited

10,817,698

10,817,698

VAT recoverable

798,080

798,080

Maintenance Reserve

2,709,960

-

Current Tax

1,230,732

-

Cash at Bank

2,236,721

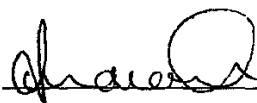
2,236,721

**Total assets available for preferential creditors**

**36,430,470**

**13,852,499**

Signature



Date

8-8-19

## B – Summary of liabilities

**Total assets available for preferential creditors (carried forward from page A)**

Preferential creditors:  
N/a

**Estimated surplus as regards preferential creditors**

Estimated prescribed part where applicable (to carry forward)

**Estimated total assets available for floating charges**

Debts secured by floating charges  
N/a

**Estimated surplus after floating charges**

Estimated prescribed part where applicable (brought down)

**Total assets available for unsecured creditors**

Unsecured non preferential claims (excluding any shortfall to floating charge holders)

**Estimated deficiency as regards unsecured non preferential creditors (excluding any shortfall to floating charge holders)**

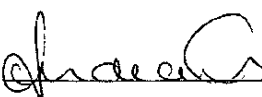
Shortfall to floating charge holders (brought down)

**Estimated deficiency as regards creditors**

Issued and called up share capital

**Estimated total deficiency as regards members**

	Estimated realisable value £
£	13,852,499
-	
£	13,852,499
-	
£	-
-	
£	13,852,499
£	-
135,660,645	
£	(121,808,146)
-	
£	(121,808,146)
100	
£	(121,808,246)

Signature  Date 8.8.19

## B - Company creditors

**Note:** You must include all creditors, other than employees, former employees and consumer creditors claiming amounts paid in advance of the supply of goods or services ("consumer deposit creditors"), and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and creditors claiming retention of title over property in the company's possession.

Include in this schedule the number of employees and former employees and the total of the debts owed to them and the number of consumer deposit creditors and the total of the debts owed to them. Full details of their must be set out in separate schedules. The employee and consumer deposit creditor schedules are **NOT** delivered to the Registrar of Companies.

If more convenient, a list of the company's creditors may be attached to this page as long as it contains all the same information as in this table.

Name of creditor or claimant	Address (with postcode)	Amount of debt, £	Details of any security held by creditor (including hire-purchase, chattel leasing, conditional sale agreements and retention of title)	Date security given	Value of security, £
Eversholt Rail Limited	1st Floor, 210 Pentonville Road, London, N1 9JY	8,327,091	n/a	n/a	-
Sub-lease rentals received in advance	n/a	1,094,926	n/a	n/a	-
Accruals for re-delivery condition	n/a	826,651	n/a	n/a	-
Govia Thameslink Railway	1st and 2nd Floor, Monument Place 24 Monument Street, London, EC3R 8AJ	421,404	n/a	n/a	-
Abellio Scot Rail Limited	Abellio Shared Service Centre, Payables Optima 1st Floor North, 58 Robertson Street, Glasgow, G2 8DU	251,686	n/a	n/a	-
Lombard Corporate Finance (11) Limited	250 Bishopsgate, London, England, EC2M 4AA	34,521,531	n/a	n/a	-

Deferred tax	n/a	217,356	n/a	n/a	-
Train Fleet (2019) Limited	Great Minster House 33 Horseferry Road London SW1P 4DR	90,000,000	n/a	n/a	-
	Redacted information	Redacted information			
Employees and former employees		n/a			
Consumer deposit creditors		n/a			

Signature Chavira Date 8 8 19



## B1 - Consumer deposit creditors

**Claims of consumer creditors claiming amounts paid in advance of the supply of goods or services. This schedule is NOT delivered to the Registrar of Companies.**

**If more convenient, a list of the company's consumer deposit creditors may be attached to this page as long as it contains all the same information as in this table.**

[illegible]

Signature Andrew Chen Date 8.8.19

**(Including former employees)**

**Claims of employees and former employees. This schedule is NOT delivered to the Registrar of Companies.**

If more convenient, a list of the employee and former employee claims may be attached to this page as long as it contains all the same information as in this table.

[illegible]

**Signature**

Date 8.8.19

# C - Company shareholders

If more convenient, a list of the company's shareholders may be attached to this page

Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of each share + £	Number of shares held	Amount per share called up + £	Total amount called up + £
Eversholt Rail Leasing Limited	210 Pentonville Road, London, N1 9JY	Ordinary	1	100	100	100
					TOTAL £	100

Signature *[Signature]* Date 8.8.19

- 4 A statement of affairs, which had been approved by the directors, was presented to the meeting.
- 5 The members were provided with written statements that Zelf Hussain and Jeremy Webb are qualified to act as insolvency practitioners in relation to the company and are prepared to act as joint liquidators.

#### **Winding-up of the company**

- 6 After discussion the following resolutions were passed; number 1 as a special resolution and numbers 2 and 3 as ordinary resolutions:
  - 1 That it has been proved to the satisfaction of this meeting that the company cannot, by reason of its liabilities, continue its business and that it is advisable to wind up the same and accordingly that the company be wound up voluntarily.
  - 2 That Zelf Hussain and Jeremy Webb, of PricewaterhouseCoopers LLP, be and are hereby appointed joint liquidators of the company for the purpose of its voluntary winding up.
  - 3 That anything required or authorised to be done by the joint liquidators be done by both or either of them.

#### **Certificate of appointment**

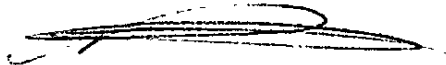
- 7 The certificate of appointment of the joint liquidators by the members (Form 4.28) was signed by the chairman of the meeting.

#### **Election of members of the liquidation committee**

- 8 The chairman invited members to nominate not more than five persons to serve on any liquidation committee appointed by the creditors, provided the creditors agreed. No nominations were made.

#### **Other matters**

- 9 There being no other matters the meeting terminated.



Signed: ..... (Chairman)

Name:

MARY KENNY

Date:

14/08/19

/CVL08A03k