

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to
notice of shares taken by su
on formation of the company
for an allotment of a new cla
shares by an unlimited com

SATURDAY



AE3VNN40
A19 04/09/2010 355
COMPANIES HOUSE

1. Company details

Company number 0 5 2 2 6 4 5 7

Company name in full SUSL Limited

→ Filing in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2. Allotment dates ①

From Date d 2 7 m 0 8 y 2 0 y 1 0
To Date d d m m y y y y

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3. Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
A ordinary shares		171	0.50	270,000.00	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and the go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A ordinary shares	0.50	0.00	140	£ 70.00
A ordinary shares	approx. 1,578.95		171	£ 85.50
B ordinary shares	0.50		60	£ 30.00
C ordinary shares	0.50		15	£ 7.50
Totals			386	£ 193.00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency	Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital.	④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc.
Total number of shares		
Total aggregate nominal value ④		

① Including both the nominal value and any share premium.

② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5

Class of share	A ordinary shares
Prescribed particulars ①	<p>Holders of A ordinary shares are:</p> <p>a. entitled to receive notice of and to attend and speak at a general meeting of the Company and, on a show of hands, to one vote each and, on a poll, to one vote for each A ordinary share held by them;</p> <p>b. entitled to participate in the distribution of dividends according to the number of A ordinary shares held by them respectively as if they constituted one class of share,</p> <p>PLEASE SEE CONTINUATION SHEET</p>
Class of share	B ordinary shares
Prescribed particulars ①	<p>Holders of B ordinary shares are:</p> <p>a. not entitled to any voting rights except in relation to any matter affecting the rights of those classes of shares or any rights to appoint a duly authorised representative or a proxy;</p> <p>b. entitled to received dividends from the profits which the Company determines to distribute in such an amount and on such date as the Board at its discretion or the Company at General Meeting may determine;</p> <p>PLEASE SEE CONTINUATION SHEET</p>
Class of share	C ordinary shares
Prescribed particulars ①	<p>Holders of C ordinary shares are:</p> <p>a not entitled to any voting rights except in relation to any matter affecting the rights of those classes of shares or any rights to appoint a duly authorised representative or a proxy,</p> <p>b entitled to received dividends from the profits which the Company determines to distribute in such an amount and on such date as the Board at its discretion or the Company at General Meeting may determine;</p> <p>PLEASE SEE CONTINUATION SHEET</p>

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

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Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by:
Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Edward Bartlett**Company name **Eversheds LLP**Address **70 Great Bridgewater Street**Post town **Manchester**

County/Region

Postcode **M 1 5 E S**Country **England**DX **DX 14344 Manchester**Telephone **0845 497 9797****Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R. Belfast 1

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A ordinary shares	
Prescribed particulars	<p>CONTINUED</p> <p>Holders of A ordinary shares are:</p> <p>c. on a return of capital on liquidation, capital reduction or otherwise, entitled to receive a proportion any surplus assets remaining after payment of the Company's liabilities, to be applied as follows:</p> <ol style="list-style-type: none">1. in respect of any dividends which have been declared but are unpaid;2 in an amount equal to the Issue Price of each A ordinary share held by them; and3. thereafter, the balance of such assets is to be distributed in proportion to the number of A ordinary shares held by the them.	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B ordinary shares	
Prescribed particulars	<p>CONTINUED</p> <p>Holders of B ordinary shares are:</p> <p>c not entitled to any proceeds on a return of capital on liquidation, capital reduction or otherwise in relation to the Company</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	C ordinary shares	
Prescribed particulars	<p>CONTINUED</p> <p>Holders of C ordinary shares are:</p> <p>c. not entitled to any proceeds on a return of capital on liquidation, capital reduction or otherwise in relation to the Company.</p>	