

**Return of Allotment of Shares**Company Name: **ALLIANCE SURGICAL PLC**Company Number: **05221843**Received for filing in Electronic Format on the: **18/07/2019**

X89Y25NV

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**18/06/2019**

<b>Class of Shares:</b>	<b>D ORDINARY</b>	Number allotted	<b>56000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>10</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>60000</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>600</b>

Currency: **GBP**

Prescribed particulars

**EACH B SHARE CARRIES NO VOTE. THEY ARE NOT ENTITLED TO A DIVIDEND AND ONLY REPAYMENT OF THE NOMINAL VALUE ON A CAPITAL DISTRIBUTION. THE SHARES ARE REDEEMABLE AT THE OPTION OF THE COMPANY.**

<b>Class of Shares:</b>	<b>HIGH</b>	Number allotted	<b>709632</b>
	<b>INCOME</b>	Aggregate nominal value:	<b>7096.32</b>

**CONVERTIBLE**

**SHARES**

Currency: **GBP**

Prescribed particulars

**EACH HIC SHARE DOES NOT HAVE ANY VOTING RIGHTS, RANKS EQUALLY TO THE ORDINARY SHARES FOR CAPITAL DISTRIBUTIONS, IS ENTITLED TO A DIVIDEND EQUAL TO 150 PER CENT OF ANY DIVIDEND DECLARED ON THE ORDINARY SHARES AND IS NOT REDEEMABLE**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>7707147</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>77071.47</b>

Currency: **GBP**

Prescribed particulars

**EACH SHARE CARRIES ONE VOTE, RANKS EQUALLY TO ALL OTHER ORDINARY SHARES FOR DIVIDENDS AND OTHER DISTRIBUTIONS AND IS NOT REDEEMABLE**

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>56000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>560</b>

Currency: **GBP**

Prescribed particulars

**EACH SHARE SHALL CARRY NO VOTING RIGHTS, AND SHALL OTHERWISE RANK IN ALL RESPECTS WITH THE ORDINARY SHARES AS IF THEY WERE ONE CLASS**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>8532779</b>
		Total aggregate nominal value:	<b>85327.79</b>
		Total aggregate amount unpaid:	<b>138</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.