



FILE COPY

CERTIFICATE OF INCORPORATION ON RE-REGISTRATION OF A PUBLIC COMPANY AS A PRIVATE COMPANY

Company No. 5215725

The Registrar of Companies for England/Wales hereby certifies that

ST HELEN'S PRIVATE EQUITY PLC

formerly registered as a public company has this day been re-registered under the Companies Act 2006 as a private company is now incorporated under the name of

ST HELEN'S PRIVATE EQUITY LIMITED

and that the company is limited by shares.

Its registered office is situated in England/Wales.

Given at Companies House on 6th December 2012



Companies House

