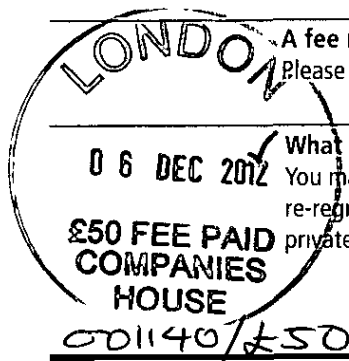
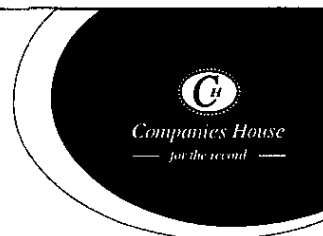


RR02

Application by a public company for re-registration as a private limited company

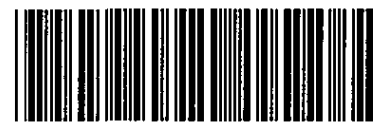


A fee is payable with this form
Please see 'How to pay' on the last page

What this form is for
You may use this form to
re-register a public company as a
private limited company

X What this form is NOT for
You cannot use this form to
re-register a public company as a
private limited company following
a court order reducing capital,
cancellation of shares or a reduction
of capital due to re-denomination

THURSDAY



LD1 06/12/2012 #35
COMPANIES HOUSE

1 Company details

Company number 5 2 1 5 7 2 5

Company name in full St Helen's Private Equity plc

Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Re-registration

The above company applies to be re-registered as a private limited company by
the name of

Full name of re-registered company ¹ St Helen's Private Equity Limited

1 Name
Please insert the full name of the
company including the appropriate
name ending for a private limited
company

and for that purpose delivers the following documents for registration

- 1 A copy of the special resolution that the company should re-register as a private limited company (unless previously delivered)
- 2 A printed copy of the articles as proposed to be amended

3 Statement of compliance

I am signing this form on behalf of the company and confirm that the
requirements of Part 7 of the Companies Act 2006 as to re-registration as a
private limited company have been complied with

Signature ² X M. W. X

This form may be signed by
Director ², Secretary, Person authorised ³, CIC manager

2 Societas Europaea
If the form is being filed on behalf
of a Societas Europaea (SE) please
delete 'director' and insert details
of which organ of the SE the person
signing has membership

3 Person authorised
Under either section 270 or 274 of
the Companies Act 2006