

SH06

Notice of cancellation of shares

Statement of capital

Section 4 (also Section 5 and Section 6 if appropriate) should reflect the company's share capital immediately following the cancellation.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling
If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Ordinary shares of £0.01 each	£0.01	nil	530,000	£ 5300.00
A ordinary shares of £0.01 each	£0.01	nil	350,000	£ 3500.00
				£
				£
Totals			880000	£ 8800.00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

Currency				
Class of shares (E.g Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital.	4 Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares		
Total aggregate nominal value 4		

1 Including both the nominal value and any share premium

3 Number of shares issued multiplied by nominal value of each share

2 Total number of issued shares in this class.

Continuation pages
Please use a Statement of Capital continuation page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.	1 Prescribed particulars of rights attached to shares The particulars are: a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation pages Please use a Statement of Capital continuation page if necessary.
Prescribed particulars 1	Please see continuation sheet	
Class of share		
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

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Signature

Signature	I am signing this form on behalf of the company.	2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006.
Signature 	This form may be signed by: Director 2 , Secretary, Person authorised 3 , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name
Hitesh Punjani

Company name
Keelys LLP

Address
28 Dam Street

Lichfield

Staffordshire

Post town

County/Region

Postcode
W S 1 3 6 A A

Country

DX
DX 744930

Telephone
01543 420000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed Section 2
- ☐ You have completed Section 3
- ☐ You have completed the relevant sections of the Statement of capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary shares of £0.01 each, and A ordinary shares of £0.01 each	
Prescribed particulars	<p>7. Share Capital</p> <p>7.1 The share capital of the Company at the date of adoption of these Articles is £10,000 divided into:-</p> <p>7.1.1 650,000 Ordinary Shares of £0.01 each ("Ordinary Shares"); and</p> <p>7.1.2 350,000 A Ordinary Share of £0.01 ("A Ordinary Shares").</p> <p>8. Ordinary Dividend</p> <p>8.1 Subject to the provisions of the Intercreditor Deed, the Ordinary Shares and A Ordinary Shares have the right to a cumulative dividend ("Ordinary Dividend") of such sum as shall equal fifteen per cent (15%) of the net profits of the Company, any Subsidiary and any Subsidiary Undertaking (calculated in accordance with Article 13.1) for each accounting reference period of the Company provided that:</p> <p>8.1.1 no Ordinary Dividend shall accrue in respect of the period prior to 28 February 2005;</p> <p>8.1.2 the Ordinary Dividend shall be paid in cash within 14 days of the annual general meeting in respect of the accounting reference period in question to the extent that there are profits available for distribution; and</p> <p>8.1.3 if the audited accounts shall not have been approved by the Directors and laid before the Company in general meeting within four months of the end of the relevant accounting reference period:</p> <p>8.1.3.1 an interim Ordinary Dividend shall be paid within 14 days of the end of such four month period and.</p> <p>8.1.3.1.1 if the audited accounts shall have been approved by the Directors, the interim Ordinary Dividend shall be calculated from such accounts, or</p> <p>8.1.3.1.2 if the audited accounts shall not have been approved by the Directors, the interim Ordinary Dividends shall be calculated from the management accounts for the relevant period;</p> <p>8.1.3.2 a final Ordinary Dividend (equal to the difference between the interim Ordinary Dividend and the Ordinary Dividend payable for the relevant period) shall be paid within 14 days of approval of such accounts by the Directors; and</p> <p>8.1.3.3 provided further that if the interim Ordinary Dividend paid proves to be in excess of the Ordinary Dividend payable following approval of such accounts by the Directors, the next payable Ordinary Dividend shall be reduced by the amount of such excess;</p> <p>8.1.4 so long as the investors shall hold any share in the capital of the Company, no dividend in excess of the Ordinary Dividend shall be declared or paid without the prior written consent of the Investors; and</p> <p>8.1.5 if on the relevant payment date the Company can not comply with the provisions of the Act relating to distributions, the Ordinary Dividend shall become a debt due to the holders payable forthwith on the first date on which the Company shall be able to so comply.</p>	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p>

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary shares of £0.01 each, and A ordinary shares of £0 01 each	
Prescribed particulars	<p>9. Sale Preference</p> <p>9.1 In the event of a Sale, the total of all and any form of consideration received or receivable by the sellers at any time in respect of the shares that are the subject of the Sale shall be reallocated between the sellers so as to ensure the following order of application of the aggregate sale proceeds:</p> <p>9.1.1 first, in payment of £1,050,295 to the holders of A Ordinary Shares; and</p> <p>9 1 2 secondly, in payment of the balance to the holders of Equity Shares in proportion to their respective holdings of Equity Shares as if they constituted one class of share</p> <p>10. For the avoidance of any doubt.</p> <p>10.1 the provisions of Article 9 shall apply to any Sale including one arising from the application of Article 33 1 or Article 35 1; and</p> <p>10.2 on a return of assets on a winding-up of the Company, the surplus assets of the Company remaining after payment of its liabilities shall be allocated among and paid to the holders of the Equity Shares in proportion to their respective holdings of Equity Shares as if they constituted one class of share.</p> <p>11. Ordinary and A Ordinary Shares</p> <p>11.1 For the purpose of any dividends which the Directors may resolve to declare in addition to any Ordinary Dividends required by Article 8, the Ordinary Shares and the A Ordinary Shares shall rank as separate classes of shares.</p> <p>11.2 Except as provided in Article 9 and Article 11.1 above, the Ordinary Shares shall rank pari passu with and have the same rights as the A Ordinary Shares.</p>	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p>