

# M

COMPANIES FORM No. 395

000136/13

# 395

CHWP000

Please do not  
write in  
this marginPlease complete  
legibly, preferably  
in black type, or  
bold block lettering\* insert full name  
of Company

## Particulars of a mortgage or charge

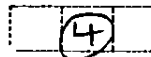
A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number



05201751

Name of company

\* ABT POWER LIMITED

Date of creation of the charge

14 JULY 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

All monetary and other present and future liabilities now or hereafter owed or incurred by the ☐ Company to or in favour of the Chargee actual or contingent, liquidated or unliquidated, whether ☐ incurred solely or jointly with any other person, whether arising in or by contract, tort, restitution ☐ assignment or breach of statutory duty and whether arising under a debt purchase agreement or ☐ otherwise including (but not limited to) any such liability of the Company arising from any assignment ☐ to the Chargee of any indebtedness incurred or to be incurred by the Company in respect of any ☐ supply of goods or services to or any hiring by the Company

Names and addresses of the mortgagees or persons entitled to the charge

GENER8 FINANCE LIMITED, LANGWOOD HOUSE, 63-81 HIGH STREET, RICKMANSWORTH,  
HERTS ("the Chargee")

Postcode WD3 1EQ

GENER8 FINANCE  
18 MANOR ROAD  
MANOR ROAD  
WANTAGE  
OXON  
OX12 8NE

Presenter's name address and  
reference (if any)

David Davidson, Director  
OX12 8NE, Mansfield, WEX, OXON

Time critical reference

For official Use (02/06)  
Mortgage Section

Post room

THURSDAY



\*A93ZQ1HT\*

A22

17/07/2008

48

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

1 By way of First Fixed Charge - ☐

- (i) All freehold and leasehold land and buildings of the Company both present and future and all ☐ fixed plant and machinery from time in or on any such land and buildings - ☐
- (ii) All goodwill and unpaid and/or uncalled capital of the Company, ☐
- (iii) All stocks shares and securities and documents evidencing title to or the right to possession of ☐ any property at any time deposited with the Chargee and the property mentioned in such documents, ☐
- (iv) All intellectual property rights now or at any time hereafter owned or at any time hereafter to be ☐ owned by the Company, ☐
- (v) Any book debt as defined in a debt purchase agreement between the Company and the Chargee ☐ and (purchased or purported to be purchased by the Chargee pursuant to that agreement) which ☐ fails to vest absolutely and effectively in the Chargee for any reason together with the proceeds of ☐ that book debt, ☐

☐

☐

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

*anuradha*

Date

16<sup>th</sup> July 2008

On behalf of [company][mortgagee/chargee]†

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**.

CHWP000

Please do not  
write in this  
binding margin

COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)

**Particulars of a mortgage or charge  
(continued)**

Continuation sheet No 1  
to Form No 395 and 410 (Scot)

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

Company number

05201751

Name of company

ABT POWER LTD

Limited \*

\* delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

Please do not  
write in this  
binding margin

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

Please do not  
write in this  
binding margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

(vi) All amounts now or hereafter owing or becoming due to the Company by the Chargee on any account ☐  
including (but not limited to) any amount retained by the Chargee under the conditions of that agreement, ☐

(vii) All other amounts of indebtedness now or at any time hereafter owing or becoming due to the ☐  
Company on any account whatsoever together with their proceeds and the related rights pertaining to them ☐

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

2 By way of floating charge ☐

☐  
The undertaking and all the property of the Company other than the property specified in paragraph 1 ☐  
above and the property so specified to the extent that the charges or any of them or any part of them shall ☐  
be ineffective for any reason as a fixed charge ☐

☐  
RESTRICTIONS ☐

☐  
The Company covenants with the Chargee inter alia that it will not without the prior consent of the Chargee ☐  
sell, part with possession of or otherwise dispose of any of the charged property now, except as expressly ☐  
provided for in the Charge exchange, compound, set off, grant time or indulgence in respect of any of the ☐  
charged property nor enter into any factoring or discounting agreement or any other agreement for the sale ☐  
and purchase of debts except with the Chargee nor create or permit to subsist any encumbrance or trust ☐  
which affects or may affect the charged property or any part of it ☐

☐  
☐



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

**COMPANY NO. 5201751  
CHARGE NO. 4**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 14 JULY 2008  
AND CREATED BY ABT POWER LTD FOR SECURING ALL  
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO  
GENER8 FINANCE LIMITED ON ANY ACCOUNT WHATSOEVER  
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT  
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED  
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT  
1985 ON THE 17 JULY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18 JULY 2008



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES