

MG01

Particulars of a mortgage or charge



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LASERFORM

156876/13

A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland



What this form is NOT for

You cannot use this form to register particulars of a charge for a company. To do this, please use form MG01s

For further information, please



ANFNSMFS

A05

10/08/2010

158

COMPANIES HOUSE

TUESDAY

1

Company details

Company number 0 5 1 9 7 5 9 2

Company name in full Zopa Limited

Filling in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2

Date of creation of charge

Date of creation d0 d2 m0 m8 y2 y0 y1 y0

3

Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Rent Deposit Deed

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

(a) All rent and other sums of money (whether or not reserved as rent and including interest on any late payment) which may become due and payable by the Company to the Chargee under a lease dated 2 August 2010 made between (1) the Chargee and (2) the Company relating to Part Second Floor, 40-44 Newman Street, London W1 ("the Lease") ("Class A Liabilities"),

(b) All costs expenses damage loss and liability incurred or suffered by the Chargee as a result of any breach or non-observance by the Company of any of the covenants and conditions which are under the Lease on the part of the Company to be performed or observed (unless amounting to a Class A Liability) ("Class B Liabilities")

Continuation page

Please use a continuation page if you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge		Continuation page Please use a continuation page if you need to enter more details
Name	Price & Myers LLP (Co No. OC303989) ("the Chargee")		
Address	30 Newman Street		
	London		
Postcode	W 1 T 1 L T		
Name			
Address			
Postcode			

6 Short particulars of all the property mortgaged or charged

	Please give the short particulars of the property mortgaged or charged		Continuation page Please use a continuation page if you need to enter more details
Short particulars	All monies from time to time standing to the credit of an account opened with the Fleet Street branch of Messrs Coutts & Co Bank (sort code number 18-00-02) or any bank succeeding to the business carried on by Messrs Coutts & Co Bank at its Fleet Street branch (or such other bank as the Chargee may transfer the monies to under clause 14 of the Rent Deposit Deed) and the details of which will be endorsed by memorandum on the Rent Deposit Deed (or any replacement or substitute account)		

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X *Famer 2/6 Ltd*

X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Shona Ferguson

Company name Farrer & Co LLP

Address 66 Lincoln's Inn Fields

Post town London

County/Region

Postcode W C 2 A 3 L H

Country United Kingdom

DX 32 Chancery Lane

Telephone +44 (0)20 3375 7000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	<p>(c) All costs expenses damage loss and liability suffered or incurred by the Chargee as a result of the early termination of the term of years granted by the Lease as a result of re-entry by the Chargee under the provisions in that behalf in the Lease or disclaimer by a liquidator for the Company or any other reason other than as a result of the exercise by either the Chargee or the Company of any contractual right of determination ("Class C Liabilities")</p> <p>(d) All costs and expenses which may be incurred by the Chargee in operating or enforcing the provisions of the Rent Deposit Deed including the costs of proceedings and any costs awarded to the Chargee by Counsel under clause 13 1 of the Rent Deposit Deed ("Class D Liabilities")</p> <p>(calculated in the case of Class B, Class C and Class D Liabilities on a full indemnity basis) plus all interest becoming due in the event of any failure on the part of the Company to pay any Class A and Class D Liabilities and any Class B or Class C Liabilities (the amount of which has been agreed between the Chargee and the Company or determined by Counsel under clause 13 1 of the Rent Deposit Deed) to the Chargee for the period beginning with the due date for payment and ending with the date of actual payment calculated at a rate 3% above the base rate for lending from time to time of National Westminster Bank Plc</p>	



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 5197592
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED 2
AUGUST 2010 AND CREATED BY ZOPA LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO PRICE & MYERS LLP UNDER THE TERMS OF
THE AFOREMENTIONED INSTRUMENT CREATING OR
EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 10
AUGUST 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16 AUGUST 2010



Companies House
— for the record —

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THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES