

**Return of Allotment of Shares**Company Name: **CONNECT GROUP PLC**Company Number: **05195191**Received for filing in Electronic Format on the: **24/11/2016**

X5KGNMUW

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**24/11/2016**

|                         |                 |                             |               |
|-------------------------|-----------------|-----------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>4239</b>   |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.05</b>   |
|                         |                 | Amount paid:                | <b>0.7274</b> |
|                         |                 | Amount unpaid:              | <b>0</b>      |

No shares allotted other than for cash

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>14401</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.05</b>  |
|                         |                 | Amount paid:                | <b>1.262</b> |
|                         |                 | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                  |          |                          |             |
|------------------|----------|--------------------------|-------------|
| Class of Shares: | ORDINARY | Number allotted          | 247159565   |
| Currency:        | GBP      | Aggregate nominal value: | 12357978.25 |

Prescribed particulars

THE RIGHTS AND OBLIGATIONS ATTACHING TO THE COMPANY'S ORDINARY SHARES ARE SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. SHAREHOLDERS ARE ENTITLED TO ATTEND AND SPEAK AT GENERAL MEETINGS, TO APPOINT PROXIES AND EXERCISE VOTING RIGHTS, AND TO RECEIVE DIVIDENDS SUBJECT TO THE DEDUCTION OF ANY SUMS DUE FROM THE HOLDER TO THE COMPANY ON ACCOUNT OF CALLS OR OTHERWISE. ON A LIQUIDATION, THE LIQUIDATOR MAY DIVIDE AMONG THE MEMBERS IN SPECIE THE WHOLE OR ANY PART OF THE ASSETS OF THE COMPANY; OR VEST THE WHOLE OR ANY PART OF THE ASSETS IN TRUSTEES UPON SUCH TRUSTS FOR THE BENEFIT OF THE MEMBERS AS THE LIQUIDATOR SHALL THINK FIT BUT NO MEMBER SHALL BE COMPELLED TO ACCEPT ANY ASSETS UPON WHICH THERE IS ANY LIABILITY.

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## Statement of Capital (Totals)

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|           |            |                                |                    |
|-----------|------------|--------------------------------|--------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>247159565</b>   |
|           |            | Total aggregate nominal value: | <b>12357978.25</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>           |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.