



**Registration of a Charge**

Company Name: **COVENTRY AND WARWICKSHIRE REINVESTMENT TRUST LTD**

Company Number: **05188971**



Received for filing in Electronic Format on the: **02/09/2021**

XAC6NQX2

**Details of Charge**

Date of creation: **13/08/2021**

Charge code: **0518 8971 0019**

Persons entitled: **WARWICKSHIRE COUNTY COUNCIL**

Brief description:

**Contains fixed charge(s).**

**Authentication of Form**

This form was authorised by: **a person with an interest in the registration of the charge.**

**Authentication of Instrument**

Certification statement: **I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

Certified by: **WARWICKSHIRE LEGAL SERVICES**



## **CERTIFICATE OF THE REGISTRATION OF A CHARGE**

Company number: 5188971

Charge code: 0518 8971 0019

The Registrar of Companies for England and Wales hereby certifies that a charge dated 13th August 2021 and created by COVENTRY AND WARWICKSHIRE REINVESTMENT TRUST LTD was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 2nd September 2021 .

Given at Companies House, Cardiff on 3rd September 2021

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



**Companies House**



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**

THIS SUPPLEMENTAL DEED OF ASSIGNMENT is dated 13 August 2021

**BETWEEN:**

- (1) **COVENTRY AND WARWICKSHIRE REINVESTMENT TRUST LIMITED** (company number 05188971) whose registered office is at Enterprise Centre, Coventry University Technology Park, Puma Way, Coventry, West Midlands, England, CV1 2TX (the "**Borrower**")
- (2) **WARWICKSHIRE COUNTY COUNCIL** of Shire Hall, Market Place, Warwick, CV34 4RL (hereinafter called (hereinafter called the "**Council**" which term shall include its permitted successors and assigns)

**RECITALS**

- (A) This deed is supplemental to an assignment dated 30 September 2019 (as amended) made between the Borrower and the Council (the "**Assignment**").
- (B) Words and expressions defined in the Assignment shall bear the same meaning in this deed (*mutatis mutandis*).
- (C) The Borrower has agreed to enter into this deed in order to create additional security for the loan/s made pursuant to the Council Loan Agreement.
- (D) The specific Council Loan Agreement in this case is the Covid-19-related loan number 3 dated 5 March 2021 (also referred to herein as "CBILS 3" or "CBILS loan #3").

1. **Definitions**

In this Supplemental Deed of Assignment the words below shall have the following meanings:

"Debts" means the monies and liabilities owing or incurred to the Borrower under the Loan Offers specified in Schedule 1;

"Debtors" means the parties referred to in Schedule 1.

2. **Covenant to Pay**

The Borrower covenants in favour of the Council to pay and discharge on demand the Borrower's Indebtedness.

3. **Assignment**

The Borrower with full title guarantee and as a continuing security for the payment and discharge of the Borrower's Indebtedness hereby assigns absolutely to the Council all its rights, title and interest in and under the Debts and all of its rights, title and interest in

and under the Security Documents held by the Borrower under the terms of the Loan Offers or otherwise in respect of the Debts.

**4. Effective Provisions**

The provisions of clauses 3 to 14 (inclusive) of the Assignment (and its Schedule 2) shall have effect in this Supplemental Deed of Assignment as if they were set out in full (mutatis mutandis).

## SCHEDULE 1

(The Debts)

(Pursuant to CBILS loan #3)

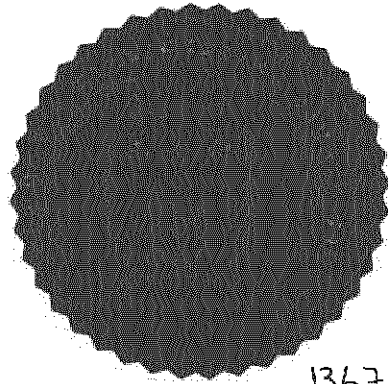
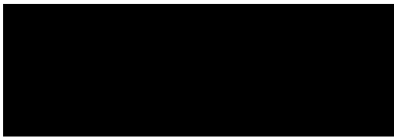
### WCC Loan Assignment - CBILS 3

Fund	Business Name	Local Authority	District/ Area	Main trading activity	Sector	Size of business	Loan Ref	Loan Amount	Loan Terms
WCC CBILS 3	Travel Partners International Ltd	WCC	Leamington Spa	Travel logistics and management	Other	Small	CWR06740	£100,000	60
WCC CBILS 3	Sovereign Exhibitions & Events Ltd	WCC	North Warwickshire	Exhibitions and Live Events	Construction & engineering	Medium	CWR06746	£250,000	60
WCC CBILS 3	FCL Consumer Finance Limited	WCC	Leamington Spa	Student assistance packages	Other	Medium	CWR06751	£250,000	60
WCC CBILS 3	RHI Energies Group Ltd	WCC	Nuneaton	Design & installation of heating/cooling syst	Construction & engineering	Micro	CWR06755	£100,000	60
WCC CBILS 3	Nostradamus Consulting Limited	WCC	Leamington Spa	Management Consulting	Professional & legal services	Micro	CWR06756	£120,000	60
								<b>£820,000</b>	

\*note that due to the mixture of funding used alongside the WCC CBILS 3 capital, WCC are assigned £320k more security than the original £500k granted

Both parties have executed this Supplemental Deed of Assignment as a deed and have delivered it as a deed the day and year first above written.

THE COMMON SEAL OF )  
WARWICKSHIRE COUNTY )  
COUNCIL was hereunto )  
affixed in the presence of )



1367121

Designated Officer

Executed and Delivered as a Deed )  
by COVENTRY AND )  
WARWICKSHIRE REINVESTMENT )  
TRUST LIMITED )

DocuSigned by:



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Statutory Director

DocuSigned by:



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Secretary