

CVA1

Notice of voluntary arrangement taking effect



Companies House

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number 0 5 1 8 4 3 6 8

Company name in full Soll (vale)

→ Filling in this form

Please complete in typescript or in bold black capitals.

2 Supervisor's name

Full forename(s) Mark

Surname Holborow

3 Supervisor's address

Building name/number Third Floor, One London Square

Street Cross Lanes

Post town Guildford

County/Region

Postcode G U 1 1 U N

Country

4 Supervisor's name ^①

Full forename(s) Matthew

Surname Wild

① Other supervisor

Use this section to tell us about another supervisor.

5 Supervisor's address ^②

Building name/number Third Floor, One London Square

Street Cross Lanes

Post town Guildford

County/Region

Postcode G U 1 1 U N

Country

② Other supervisor

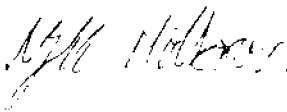
Use this section to tell us about another supervisor.

CVA1

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6	Date CVA took effect															
Date	d	1	d	5	m	1	m	2	y	2	y	0	y	2	y	0

7	Report of consideration of proposal															
<input checked="" type="checkbox"/> I attach a copy of the report of consideration of the proposal																

8	Sign and date															
Supervisor's signature	Signature															
	<div>X</div> <div></div> <div>X</div>															
Signature date	d	1	d	6	m	1	m	2	y	2	y	0	y	2	y	0

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Mark Easto**

Company name **RSM Restructuring Advisory LLP**

Address **Third Floor, One London Square
Cross Lanes**

Post town **Guildford**

County/Region

Postcode

G	U	1		1	U	N
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Country

DX

Telephone **01483 307000**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Resolution Voting Detail
RSM Restructuring Advisory LLP
Soll (Vale)
QDP - 14 December 2020

Resolution 1 - For or Against the Voluntary Arrangement Proposal

Name	Voting Amount	Voting	For	Against
Calber Facilities Man Ltd	19,535.20	For	19,535.20	
MEPC Milton Park No. 1 Limited	257,615.15	For	257,615.15	
Control Group Intl Ltd	348.00	For	348.00	
Critchleys Accountants	8,400.00	Against		8,400.00
Consumer creditor 1	120.00	For	120.00	
Consumer creditor 2	59.97	For	59.97	
Didcot Town Council	338,037.00	For	338,037.00	
Firoka (Oxford Leisure) Ltd	21,875.00	For	21,875.00	
Get Support IT Services Ltd	932.39	For	932.39	
Hawkins Roofing Limited	1,104.00	For	1,104.00	
Hedges Law	783.00	For	783.00	
Hedgehog Concept Ltd	13,694.07	For	13,694.07	
Consumer creditor 3	100.00	For	100.00	
Consumer creditor 4	258.75	For	258.75	
Public Internet	2,244.63	For	2,244.63	
Consumer creditor 5	287.00	For	287.00	
Royds Withy King	16,040.80	For	16,040.80	
Skipton Business Finance (Big Wave)	8,045.34	For	8,045.34	
Sabre Group Ltd	653,702.00	For	653,702.00	
Safe Escape Services	577.80	For	577.80	
Secure Systems (UK) Ltd	1,392.23	For	1,392.23	
Serious Print Group	143.40	For	143.40	
Si Pumps Ltd	10,662.00	For	10,662.00	
Consumer creditor 6	345.00	For	345.00	
Employee 1	7,384.62	For	7,384.62	
Employee 2	3,328.00	For	3,328.00	
Employee 3	2,836.19	For	2,836.19	
Employee 4	1,096.15	For	1,096.15	
Total Voting	1,370,947.69		1,362,547.69	8,400.00

**Soll (vale) Proposed Voluntary Arrangement
MEMBERS' MEETING HELD ON 15.12.2020
VOTING REGISTER**

[illegible]

THE INSOLVENCY ACT 1986

Soll (vale)

COMPANY NUMBER: 05184368

REPORT OF THE CONSIDERATION OF THE PROPOSAL

I, Mark Holborow, (the 'Convener'), a Licensed Insolvency Practitioner, report to the Court as follows:

A. Creditors' decision

The creditors' consideration of the proposal via a decision making procedure took place on 14 December 2020.

The resolutions considered, and the voting in respect of each resolution is shown on the attached report ("Resolution voting detail").

The Convener exercised his discretion regarding the admissibility or value of the claims marked for voting purposes as indicated on the schedule.

No creditors' votes were to be left out of account under Rule 15.31.

B. Members' meeting

The meeting of members of Soll (vale) to consider the Proposal for a voluntary arrangement under section 3 of the Insolvency Act 1986 was chaired by Roger Booker via conference call, at 18:00 on 15 December 2020.

a) Attendance List (see attached schedule)

b) Resolutions

The resolutions considered by the meeting, and the voting in respect of each resolution is shown on the attached report ('Resolution voting detail').

Outcome

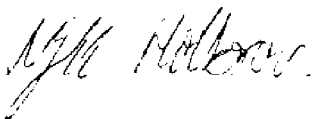
The Proposal was therefore approved by the creditors and members without modification.

Mark Holborow and Matthew Wild were appointed Joint Supervisors of the Arrangement.

The Proposal, as approved, authorised the Nominees, Mark Holborow and Matthew Wild of RSM Restructuring Advisory LLP, to be paid £30,000 by way of remuneration. An element of these fees remains unpaid and will be discharged from monies coming into the CVA.

In the opinion of the Joint Supervisors the Company Voluntary Arrangement of Soll (vale) constitutes main proceedings which are subject to the European Council Regulations on Insolvency Proceedings.

Dated: 16 December 2020



Convener

SOLL (VALE)

ATTENDANCE REGISTER – MEMBERS

Held at: Remotely via conference call

On: 15 December 2020

At: 18:00

Name of member (Please print)	Representative (Please print)	No. of Shares/Votes (Please print)
Roger Booker	Roger Booker	1
Timothy Foster	Timothy Foster	1
Jonna Mundy	Jonna Mundy	1
Timothy Hampson	Timothy Hampson	1
Stephen Holder	Stephen Holder	1
Paul Sambrook	Paul Sambrook	1
Paul Andrew Turner	Paul Andrew Turner	1