

CS01

Confirmation statement



Companies House

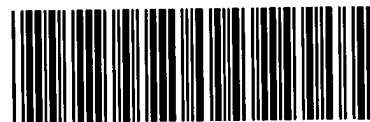
Go online to file this information
www.gov.uk/companieshouse

A fee may be payable with this form
Please see 'How to pay' on the last page.

✓ **What this form is for**
You may use this form to confirm
that the company has filed up to
date. You must file a confirmation
statement at least once every year.

✗ **What this form is NOT for**
You cannot use this form
of changes to the company
people with significant control
(PSC), registered office address
or single alternative inspection
address (SAIL) information.

THURSDAY



A28 17/08/2023 #154
COMPANIES HOUSE

Before you start

You can check your company details for free on our online service:

<https://beta.companieshouse.gov.uk>

Change to your company information

If you need to make any changes to:

- **Part 1** Principal business activities or standard industrial classification (SIC)
- **Part 2** Statement of capital
- **Part 3** Trading status of shares and exemption from keeping a register of people with significant control (PSC)
- **Part 4** Shareholder information

Use the additional parts of this form to do this.

Other changes

If you need to make any
changes to:

- registered office address
- single alternative inspection
address (SAIL) and company
records
- officer appointments
- information about people with
significant control

You must do this separately
before or at the same time as this
confirmation statement.

1 Company details

Company number 0 5 1 7 8 2 9 3
Company name in full LAIRD CONNECTIVITY UK LIMITED

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Confirmation date

Please give the confirmation statement date. You must deliver this form within
14 days of this date. Please check your company records for the date of your
confirmation period.

Confirmation date 1 0 6 0 7 2 0 2 3

1 Check when your confirmation statement is due

To check your confirmation
statement date:
<https://beta.companieshouse.gov.uk>

You can make a statement at
any time during the confirmation
period. This will change your next
confirmation date.

3 Confirmation statement

I confirm that all information required to be delivered by the company pursuant
to section 853A(1)(a) of the Companies Act 2006 in relation to the confirmation
period ending on the confirmation date above either has been delivered or is
being delivered with this statement.

Signature

Signature

X

Jonathan Kaye

X

This form may be signed by:
Director 2, Secretary, Person authorised 2, Charity commission receiver and
manager, CIC manager, Judicial factor.

2 Societas Europaea

If the form is being filed on behalf
of a Societas Europaea (SE) please
delete 'director' and insert details
of which organ of the SE the person
signing has membership.

3 Person authorised

Under either section 270 or 274 of
the Companies Act 2006.

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Sweta Banthia
Company name	Vistra Trust Limited
Address	10 Temple Back
Post town	
County/Region	Bristol
Postcode	B S 1 6 F L
Country	United Kingdom
DX	
Telephone	

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have checked the company information that we hold.
- ☐ You have shown any relevant changes made to your information on the additional parts to this form or filed the appropriate form before or at the same time as this confirmation statement.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee if appropriate.

**How to pay**

You must include a £40 fee with the first Confirmation Statement you file each year. Further Confirmation Statements made in the same year don't require a fee.

Make cheques or postal orders payable to 'Companies House.'

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Part 2

Statement of capital change



Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered.

✓ **This part must be sent at the same time as your confirmation statement.**

✗ **Not required for companies without share capital.**

For further information, please refer to our guidance at www.gov.uk/companieshouse

You must complete both sections B1 and B2.

B1

Share capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation pages
Use a statement of capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
Pound Sterling (£)	A Ordinary Shares	614669	0.614669	
Pound Sterling (£)	Ordinary Shares	1391	1.391	
Totals		616060	2.005669	NIL

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	616060	£2.005669	NIL

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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B2

Prescribed particulars

Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in **Section B1**.

Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a prescribed particulars continuation page if necessary.

Class of share	A Ordinary Shares
Prescribed particulars	ONE VOTE PER A ORDINARY SHARE. OTHERWISE AS SET OUT IN THE ARTICLES OF ASSOCIATION. A ORDINARY SHARES AND ORDINARY SHARES RANK PARI PASSU IN ALL RESPECTS.
Class of share	Ordinary Shares
Prescribed particulars	ONE VOTE PER ORDINARY SHARE. OTHERWISE AS SET OUT IN THE ARTICLES OF ASSOCIATION. A ORDINARY SHARES AND ORDINARY SHARES RANK PARI PASSU IN ALL RESPECTS.
Class of share	
Prescribed particulars	

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Part 3

Trading status of shares and exemption from keeping a register of people with significant control (PSC)



Use this Part to tell us of the trading status of shares and information about exemption from keeping a PSC register (if this is the first time you're giving this information or if any of this information has changed since you last gave it).

✓ This part must be sent
at the same time as your
confirmation statement.

✗ Do not send if none of this
information has changed.

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

C1

Company's shares admitted to trading on a market ^①

Were any shares admitted to trading on a market during the confirmation period? Please tick the appropriate box below:

- ✓ No go to Part 4 section D1 'Non traded shareholders'
- ☐ Yes go to Section C2 'DTR5'

^① A market is one established under the rules of a UK recognised investment exchange or any other UK or EU regulated market. The current UK recognised investment exchanges and regulated markets can be found at:
www.fsa.gov.uk/register/exchanges.

C2

Exemption from providing shareholder information (DTR5) ^②

Throughout the confirmation period, was the company a traded company and an issuer to which DTR5 applies? Please tick the appropriate box below:

- ☐ Yes go to Section C3
- ☐ No go to Section C3

^② Please review and complete this section if you have answered 'Yes' to section C1 'Company's shares admitted to trading on a market'.

DTR5

DTR5 refers to the Vote Holder and Issuer Notification Rules contained in Chapter 5 of the Disclosure and Transparency Rules source book issued by the Financial Conduct Authority.

C3

Exemption from keeping a people with significant control (PSC) register ^③

Is the company exempt or has it ever been exempt from keeping a PSC register:

- Yes continue (Tick only one box).
- No go to Part 4 section D2 'Shareholder information for certain traded companies'.

Please tick the appropriate statement:

- ☐ The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on a regulated market in the United Kingdom.
- ☐ The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on an EU regulated market.
- ☐ The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on a market listed in Schedule 1 of the Register of People with Significant Control Regulations 2016.
- ☐ The exemption from keeping a PSC register (Part 21A) no longer applies. ^④

^③ Exemption from keeping a PSC register
In accordance with Part 21A of the Companies Act 2006.

^④ Exemption from keeping a PSC register no longer applies.
If you need to provide PSC information complete and return the appropriate forms.

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Part 4

Shareholder information change

Only use this Part to tell us of a change to shareholder information since the company last delivered this information.

✓ If completed this Part must be sent at the same time as your confirmation statement.

✗ Not required for companies without share capital or DTR5 companies.

For further information, please refer to our guidance at www.gov.uk/companieshouse

D1

Shareholder information for a non-traded company

How is the list of shareholders enclosed. Please tick the appropriate box below:

☐ The list of shareholders is enclosed on paper.

✓ The list of shareholders is enclosed in another format.

Further shareholders

Please use a Shareholder information (for a non-traded company) continuation page if necessary.

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /

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D2**Shareholder information for certain traded companies (not DTR5)**

Give details of any change to the information (since you last gave it) about people who held at least 5% of the issued shares of any class at the end of the confirmation period.

Please list the shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Further shareholders
Please use a 'Shareholder information – certain traded companies (not a DTR5 company)' continuation page if necessary.

		Shares held at confirmation date	
Shareholder's name	Shareholder's address	Class of share	Number of shares

Laird Connectivity UK Limited

Date
25/08/2022

Register of Members and Share Ledger

Company Number
05178293

Name	Laird Holdings Limited	Date of Entry as a Member	06/03/2006
Address	No 2 Lochrin Square, 96 Fountainbridge, Edinburgh, EH3 9QA, United Kingdom	Date Membership Ceased	23/04/2021

Class						Currency	
£0.000001 A Ordinary shares						Pounds Sterling	
Date of Entry	Entry Number	Certificate Number	Acquired	Number of Shares Disposed	Balance	Price Per Share	Total Amount Agreed to be Paid
	Allotment	Transfer					Notes
06/03/2006	4		124,569		124,569	£0.000001	£0.124569
09/02/2008	1		490,100		614,669	£0.000001	£0.4901
23/04/2021		6		614,669		£0.000001	£2,388,598.47
		10					Transaction at a price of £3.8859914 per share
		Totals	614,669	614,669	0		

Class						Currency	
£0.001 Ordinary shares						Pounds Sterling	
Date of Entry	Entry Number	Certificate Number	Acquired	Number of Shares Disposed	Balance	Price Per Share	Total Amount Agreed to be Paid
	Allotment	Transfer					Notes
09/02/2008	3		490,100		490,100	£0.001	£490.10
01/10/2018	7		3,500,000,000		3,500,490,100	£0.001	£3,500,000.00
01/10/2018		3		3,500,489,710	390	£0.001	£3,500,489.71
02/01/2019	8		1,000		1,000	£0.001	£4,394.000
23/04/2021		7		1,390		£0.001	£5,401.53
		Totals	3,500,490,100	3,500,490,100	0		Capital reduction of 3,500,489,710 Ordinary shares of £0.001 each on 1 October 2018 Transaction at a price of £4.394 per share Transaction at a price of £3.8859928 per share

Class						Currency	
£0.000001 Cumulative Redeemable Preference (Cancelled) shares						Pounds Sterling	
Date of Entry	Entry Number	Certificate Number	Acquired	Number of Shares Disposed	Balance	Price Per Share	Total Amount Agreed to be Paid
	Allotment	Transfer					Notes
09/02/2008	6		18,800,000		18,800,000	£0.000001	£18.80
23/10/2018		5		18,800,000	0	£0.000001	£1,880,000
		Totals	18,800,000	18,800,000	0		Redemption at a price of £0.1 per share

Laird Connectivity UK Limited

Date
25/08/2022

Register of Members and Share Ledger

Company Number
05178293

Name	Laird Treasury Limited	Date of Entry as a Member	23/04/2021
Address	100 Pall Mall, London, SW1Y 5NQ, United Kingdom	Date Membership Ceased	15/12/2021

Class							Currency		
£0.000001 A Ordinary shares							Pounds Sterling		
Date of Entry	Entry Number	Transfer	Certificate Number	Acquired	Number of Shares Disposed	Balance	Price Per Share	Total Amount Agreed to be Paid	Notes
23/04/2021		6	10	614,669		614,669	£0.000001	£2,388,598.47	
15/12/2021		8	12		614,669	0	£0.000001	Nil	Transfer of shares to AI Ladder Limited
Totals				614,669	614,669	0			

Class							Currency		
£0.001 Ordinary shares							Pounds Sterling		
Date of Entry	Entry Number	Transfer	Certificate Number	Acquired	Number of Shares Disposed	Balance	Price Per Share	Total Amount Agreed to be Paid	Notes
23/04/2021		7	11	1,390		1,390	£0.001	£5,401.53	
15/12/2021		9	13		1,390	0	£0.001	Nil	Transfer of shares to AI Ladder Limited
Totals				1,390	1,390	0			

Laird Connectivity UK Limited

Date
25/08/2022

Register of Members and Share Ledger

Company Number
05178293

Name	Al Ladder Limited	Date of Entry as a Member	15/12/2021
Address	100 Pall Mall, London, SW1Y 5NQ, United Kingdom	Date Membership Ceased	24/08/2022

Class							Currency	
£0.000001 A Ordinary shares							Pounds Sterling	
Date of Entry	Entry Number	Certificate Number	Acquired	Number of Shares Disposed	Balance	Price Per Share	Total Amount Agreed to be Paid	Notes
15/12/2021	8	12	614,669		614,669	£0.000001	Nil	Transfer of shares from Laird Treasury Limited
01/07/2022	-	-	-	614,669	-	-	-	Cancellation of share premium account.
01/07/2022	-	-	614,669	-	614,669	£0.000001	-	Cancellation of share premium account.
24/08/2022	10	-	-	614,669	-	£0.000001	Nil	Transfer to LC OpCo Holdings, Inc.
								Consideration Money: USD\$213,219,605.93 (equivalent to £177,609,001.19) adjusted in accordance with clause 3.7 of the share purchase agreement entered into between Al Ladder Limited and LC OpCo Holdings, Inc. dated 9 June 2022 as amended pursuant to an amendment agreement dated 30 June 2022.
Totals			614,669	614,669	0			

Class							Currency	
£0.001 Ordinary shares							Pounds Sterling	
Date of Entry	Entry Number	Certificate Number	Acquired	Number of Shares Disposed	Balance	Price Per Share	Total Amount Agreed to be Paid	Notes
15/12/2021	9	13	1,390		1,390	£0.001	Nil	Transfer of shares from Laird Treasury Limited
20/12/2021		14	1		1,391	£0.001	71,261,682.24	£71,261,682.24 non-cash consideration settled by way of transfer of 100% of the limited partnership interests in each of LC Holdco 1 LP and LC Holdco 2 LP.
01/07/2022	-	-	-	1,391	-	-	-	Cancellation of share premium account.
01/07/2022	-	-	1,391	-	1,391	£0.001	-	Cancellation of share premium account.
24/08/2022	11	-	-	1,391	-	£0.001	Nil	Transfer to LC OpCo Holdings, Inc.
								Consideration Money: USD\$ 482,517.37 (equivalent to £401,930.34) adjusted in accordance with clause 3.7 of the share purchase agreement entered into between Al Ladder Limited and LC OpCo Holdings, Inc. dated 9 June 2022 as amended pursuant to an

Date 25/08/2022 Registered Office: Saturn House, Mercury Park, Wycombe Lane, Wooburn Green, Buckinghamshire, HP10 0HH, United Kingdom

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Register of Members and Share Ledger

Company Number
05178293

Class							Currency		
£0.001 Ordinary shares							Pounds Sterling		
Date of Entry	Entry Allotment	Number Transfer	Certificate Number	Acquired	Number of Shares Disposed	Balance	Price Per Share	Total Amount Agreed to be Paid	Notes
			Totals	1,391	1,391	0			amendment agreement dated 30 June 2022

Laird Connectivity UK Limited

Register of Members and Share Ledger

Date
25/08/2022

Company Number
05178293

Name	LC OpCo Holdings, Inc.	Date of Entry as a Member	24/08/2022
Address	C/O The Corporation Trust Company Corporation Trust Center 1209 Orange Street Wilmington, New Castle County Delaware 19801 United States of America	Date Membership Ceased	

Class							Currency		
£0.000001 A Ordinary shares							Pounds Sterling		
Date of Entry	Entry Number		Certificate Number	Number of Shares		Balance	Price Per Share	Total Amount Agreed to be Paid	Notes
	Allotment	Transfer		Acquired	Disposed				
24/08/2022	-	10	16	399,535	-	399,535	£0.000001	Consideration Money: USD\$213,219,605.93 (equivalent to £177,609,001.19) adjusted in accordance with clause 3.7 of the share purchase agreement entered into between AI Ladder Limited and LC OpCo Holdings, Inc dated 9 June 2022 as amended pursuant to an amendment agreement dated 30 June 2022.	Transfer from AI Ladder Limited
			17	215,134	-	215,134			
Totals				614,669	-	614,669			

Date
25/08/2022

Laird Connectivity UK Limited
Register of Members and Share Ledger

Company Number
05178293

Class							Currency		
£0.001 Ordinary shares							Pounds Sterling		
Date of Entry	Entry Number		Certificate Number	Number of Shares			Price Per Share	Total Amount Agreed to be Paid	Notes
	Allotment	Transfer		Acquired	Disposed	Balance			
24/08/2022	-	11	15	905	-	905	£0.001	Consideration Money: USD\$ 482,517.37 (equivalent to £401,930.34) adjusted in accordance with clause 3.7 of the share purchase agreement entered into between AI Ladder Limited and LC OpCo Holdings, Inc. dated 9 June 2022 as amended pursuant to an amendment agreement dated 30 June 2022.	Transfer from AI Ladder Limited
			18	486	-	486			
			Totals	1,391	-	1,391			