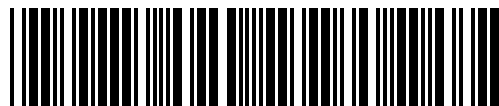


**Return of Allotment of Shares**Company Name: **CERES POWER HOLDINGS PLC**Company Number: **05174075**Received for filing in Electronic Format on the: **11/10/2023**

XCDWPMUR

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|--|-------------------|----|
|  | <b>10/10/2023</b> |    |

|                         |                 |                             |             |
|-------------------------|-----------------|-----------------------------|-------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>1500</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.1</b>  |
|                         |                 | Amount paid:                | <b>0.85</b> |
|                         |                 | Amount unpaid:              | <b>0</b>    |

No shares allotted other than for cash

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>22105</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.1</b>   |
|                         |                 | Amount paid:                | <b>0.1</b>   |
|                         |                 | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                  |          |                          |            |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted          | 192939628  |
| Currency:        | GBP      | Aggregate nominal value: | 19293962.8 |

Prescribed particulars

ALL SHARES RANK EQUALLY. ORDINARY SHARES CARRY ONE VOTE PER SHARE. ALL ORDINARY SHARES HAVE EQUAL RIGHTS AMONGST THEMSELVES. ORDINARY SHARES ARE NON-REDEEMABLE. ORDINARY SHARES ARE ENTITLED TO PARTICIPATE ON A RETURN OF CAPITAL INCLUDING ON A WINDING UP.

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## Statement of Capital (Totals)

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|           |            |                                |                   |
|-----------|------------|--------------------------------|-------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>192939628</b>  |
|           |            | Total aggregate nominal value: | <b>19293962.8</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>          |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.