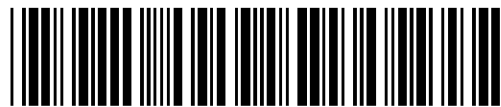


**Return of Allotment of Shares**

Company Name: **AA plc**  
Company Number: **05149111**



Received for filing in Electronic Format on the: **31/07/2014**

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**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>25/06/2014</b>	<b>03/07/2014</b>

<b>Class of Shares:</b>	<b>MANAGEMENT</b>	Number allotted	<b>8000000</b>
	<b>VALUE</b>	Nominal value of each share	<b>0.001</b>
	<b>PARTICIPATION</b>	Amount paid:	<b>0.001</b>
	<b>SHARES (A1</b>	Amount unpaid:	<b>0</b>
	<b>SHARES)</b>		

Currency: **GBP**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>MANAGEMENT</b>	Number allotted	<b>8000000</b>
	<b>VALUE</b>	Aggregate nominal value:	<b>8000</b>
	<b>PARTICIPATION</b>	Amount paid per share	<b>0.001</b>
	<b>SHARES</b>	Amount unpaid per share	<b>0</b>
	<b>(A1</b>		
	<b>SHARES)</b>		

Currency: **GBP**

Prescribed particulars

**THESE SHARES HAVE NO VOTING RIGHTS BUT ENTITLE THE HOLDERS TO PARTICIPATE IN THE TOTAL SHAREHOLDER RETURN SUBJECT TO SATISFACTION OF A PERFORMANCE CONDITION (THE SHARES WILL BE CONVERTED INTO ORDINARY SHARES OR REDEEMED FOR CASH) IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>554000001</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>554000</b>
		Amount paid per share	<b>0.001</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>562000001</b>
		Total aggregate nominal value:	<b>562000</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.