

**Return of Allotment of Shares**

Company Name: **AA plc**
Company Number: **05149111**



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X5FL2WL7

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	14/09/2016	14/09/2016

Class of Shares:	ORDINARY	Number allotted	112364
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	2.9875
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	MANAGEMENT	Number allotted	8000000
	VALUE	Aggregate nominal value:	8000
	PARTICIPATION		
	SHARES		
	(A1		
	SHARES)		

Currency: **GBP**

Prescribed particulars

THESE SHARES HAVE NO VOTING RIGHTS BUT ENTITLE THE HOLDERS TO PARTICIPATE IN THE TOTAL SHAREHOLDER RETURN SUBJECT TO SATISFACTION OF A PERFORMANCE CONDITION (THE SHARES WILL BE CONVERTED INTO ORDINARY SHARES OR REDEEMED FOR CASH) IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	MANAGEMENT	Number allotted	12000000
	VALUE	Aggregate nominal value:	12000
	PARTICIPATION		
	SHARES		
	(A2		
	SHARES)		

Currency: **GBP**

Prescribed particulars

THESE SHARES HAVE NO VOTING RIGHTS BUT ENTITLE THE HOLDERS TO RECEIVE ORDINARY SHARES OR CASH SUBJECT TO SATISFACTION OF A 12% COMPOUND TOTAL SHAREHOLDER RETURN PERFORMANCE CONDITION.

Class of Shares:	MANAGEMENT	Number allotted	8000000
	VALUE	Aggregate nominal value:	8000
	PARTICIPATION		
	SHARES		
	(B1		
	SHARES)		

Currency: **GBP**

Prescribed particulars

THESE SHARES HAVE NO VOTING RIGHTS BUT ENTITLE THE HOLDERS TO PARTICIPATE IN THE TOTAL SHAREHOLDER RETURN SUBJECT TO SATISFACTION OF A PERFORMANCE CONDITION (THE SHARES WILL BE CONVERTED INTO ORDINARY SHARES OR REDEEMED FOR CASH) IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	MANAGEMENT	Number allotted	12000000
	VALUE	Aggregate nominal value:	12000
	PARTICIPATION		
	SHARES		
	(B2		
	SHARES)		

Currency: **GBP**

Prescribed particulars

THESE SHARES HAVE NO VOTING RIGHTS BUT ENTITLE THE HOLDERS TO PARTICIPATE IN THE TOTAL SHAREHOLDER RETURN SUBJECT TO SATISFACTION OF A PERFORMANCE CONDITION (THE SHARES WILL BE CONVERTED INTO ORDINARY SHARES OR REDEEMED FOR CASH) IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	MANAGEMENT	Number allotted	8000000
	VALUE	Aggregate nominal value:	8000
	PARTICIPATION		
	SHARES		
	(C1		
	SHARES)		

Currency: **GBP**

Prescribed particulars

THESE SHARES HAVE NO VOTING RIGHTS BUT ENTITLE THE HOLDERS TO PARTICIPATE IN THE TOTAL SHAREHOLDER RETURN SUBJECT TO SATISFACTION OF A PERFORMANCE CONDITION (THE SHARES WILL BE CONVERTED INTO ORDINARY SHARES OR REDEEMED FOR CASH) IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	MANAGEMENT	Number allotted	12000000
	VALUE	Aggregate nominal value:	12000
	PARTICIPATION		
	SHARES		
	(C2		
	SHARES)		

Currency: **GBP**

Prescribed particulars

THESE SHARES HAVE NO VOTING RIGHTS BUT ENTITLE THE HOLDERS TO RECEIVE ORDINARY SHARES OR CASH SUBJECT TO SATISFACTION OF A 12% COMPOUND TOTAL SHAREHOLDER RETURN PERFORMANCE CONDITION.

Class of Shares:	ORDINARY	Number allotted	609095042
Currency:	GBP	Aggregate nominal value:	609095.042

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	669095042
		Total aggregate nominal value:	669095.042
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.