Companies House

SH01 (ef)

Return of Allotment of Shares

Company Name: **AA plc**
Company Number: **05149111**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	12/09/2016	**12/09/2016**

Class of Shares:	**ORDINARY**	Number allotted	**20159**
Currency:	**GBP**	Nominal value of each share	**0.001**
		Amount paid:	**271.1**
		Amount unpaid:	**0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	**MANAGEMENT VALUE PARTICIPATION SHARES (A1 SHARES)**	Number allotted	**8000000**
		Aggregate nominal value:	**8000**
Currency:	**GBP**		

Prescribed particulars

THESE SHARES HAVE NO VOTING RIGHTS BUT ENTITLE THE HOLDERS TO PARTICIPATE IN THE TOTAL SHAREHOLDER RETURN SUBJECT TO SATISFACTION OF A PERFORMANCE CONDITION (THE SHARES WILL BE CONVERTED INTO ORDINARY SHARES OR REDEEMED FOR CASH) IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	**MANAGEMENT VALUE PARTICIPATION SHARES (A2 SHARES)**	Number allotted	**12000000**
		Aggregate nominal value:	**12000**
Currency:	**GBP**		

Prescribed particulars

THESE SHARES HAVE NO VOTING RIGHTS BUT ENTITLE THE HOLDERS TO RECEIVE ORDINARY SHARES OR CASH SUBJECT TO SATISFACTION OF A 12% COMPOUND TOTAL SHAREHOLDER RETURN PERFORMANCE CONDITION.

Class of Shares:	**MANAGEMENT VALUE PARTICIPATION SHARES (B1 SHARES)**	Number allotted	**8000000**
		Aggregate nominal value:	**8000**

Currency: **GBP**

Prescribed particulars

THESE SHARES HAVE NO VOTING RIGHTS BUT ENTITLE THE HOLDERS TO PARTICIPATE IN THE TOTAL SHAREHOLDER RETURN SUBJECT TO SATISFACTION OF A PERFORMANCE CONDITION (THE SHARES WILL BE CONVERTED INTO ORDINARY SHARES OR REDEEMED FOR CASH) IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	**MANAGEMENT VALUE PARTICIPATION SHARES (B2 SHARES)**	Number allotted	**12000000**
		Aggregate nominal value:	**12000**

Currency: **GBP**

Prescribed particulars

THESE SHARES HAVE NO VOTING RIGHTS BUT ENTITLE THE HOLDERS TO PARTICIPATE IN THE TOTAL SHAREHOLDER RETURN SUBJECT TO SATISFACTION OF A PERFORMANCE CONDITION (THE SHARES WILL BE CONVERTED INTO ORDINARY SHARES OR REDEEMED FOR CASH) IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	**MANAGEMENT VALUE PARTICIPATION SHARES (C1 SHARES)**	Number allotted	**8000000**
		Aggregate nominal value:	**8000**

Currency: **GBP**

Prescribed particulars

THESE SHARES HAVE NO VOTING RIGHTS BUT ENTITLE THE HOLDERS TO PARTICIPATE IN THE TOTAL SHAREHOLDER RETURN SUBJECT TO SATISFACTION OF A PERFORMANCE CONDITION (THE SHARES WILL BE CONVERTED INTO ORDINARY SHARES OR REDEEMED FOR CASH) IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	**MANAGEMENT VALUE PARTICIPATION SHARES (C2 SHARES)**	Number allotted	**12000000**
		Aggregate nominal value:	**12000**
Currency:	**GBP**		

Prescribed particulars

THESE SHARES HAVE NO VOTING RIGHTS BUT ENTITLE THE HOLDERS TO RECEIVE ORDINARY SHARES OR CASH SUBJECT TO SATISFACTION OF A 12% COMPOUND TOTAL SHAREHOLDER RETURN PERFORMANCE CONDITION.

Class of Shares:	**ORDINARY**	Number allotted	**608982678**
Currency:	**GBP**	Aggregate nominal value:	**608982.678**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**668982678**
		Total aggregate nominal value:	**668982.678**
		Total aggregate amount unpaid:	**0**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.