

**Return of Allotment of Shares**Company Name: **BOOKER GROUP PLC**Company Number: **05145685**Received for filing in Electronic Format on the: **20/12/2016**

X5M7W6P5

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	03/12/2016	20/12/2016

Class of Shares:	ORDINARY	Number allotted	47449
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1776826446
Currency:	GBP	Aggregate nominal value:	17768264.46

Prescribed particulars

THE ORDINARY SHARES HAVE FULL VOTING AND DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	4135800
	SHARES	Aggregate nominal value:	132345.6
Currency:	GBP		

Prescribed particulars

THE B SHARES ARE REDEEMABLE PREFERENCE SHARES AND HAVE NO VOTING RIGHTS. THE B SHARES SHALL CONFER NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY, SAVE FOR THE RIGHT OF REDEMPTION UNDER ARTICLE 139.4

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1780962246
		Total aggregate nominal value:	17900610.06
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.