

**Return of Allotment of Shares**Company Name: **BOOKER GROUP PLC**Company Number: **05145685**Received for filing in Electronic Format on the: **03/11/2016**

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**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>08/10/2016</b>	<b>02/11/2016</b>

**Class of Shares: ORDINARY****Currency: GBP****Number allotted 2534946****Nominal value of each share 0.01****Amount paid: 0.01****Amount unpaid: 0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1776517540</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>17765175.4</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE FULL VOTING AND DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>4135800</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>132345.6</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE B SHARES ARE REDEEMABLE PREFERENCE SHARES AND HAVE NO VOTING RIGHTS. THE B SHARES SHALL CONFER NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY, SAVE FOR THE RIGHT OF REDEMPTION UNDER ARTICLE 139.4**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>1780653340</b>
		Total aggregate nominal value:	<b>17897521</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.