

**Return of Allotment of Shares**Company Name: **BOOKER GROUP PLC**Company Number: **05145685**Received for filing in Electronic Format on the: **14/09/2016**

X5FIDNAI

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/07/2016	09/09/2016

Class of Shares: ORDINARY**Currency: GBP**Number allotted **630810**Nominal value of each share **0.01**Amount paid: **0.01**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1773965908
Currency:	GBP	Aggregate nominal value:	17739659.08

Prescribed particulars

THE ORDINARY SHARES HAVE FULL VOTING AND DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	4135800
	SHARES	Aggregate nominal value:	132345.6
Currency:	GBP		

Prescribed particulars

THE B SHARES ARE REDEEMABLE PREFERENCE SHARES AND HAVE NO VOTING RIGHTS. THE B SHARES SHALL CONFER NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY, SAVE FOR THE RIGHT OF REDEMPTION UNDER ARTICLE 139.4

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1778101708
		Total aggregate nominal value:	17872004.68
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.