

**Return of Allotment of Shares**Company Name: **BOOKER GROUP PLC**Company Number: **05145685**Received for filing in Electronic Format on the: **26/01/2016**

X4ZFMVBU

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**31/12/2015**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>981432</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**THE ORDINARY SHARES HAVE FULL VOTING AND DIVIDEND RIGHTS, THEY DO NOT  
CONFER ANY RIGHTS OF REDEMPTION**

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1769897999</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>17698979.99</b>
		Amount paid per share	<b>0.01</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>1520361</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>53212.635</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid per share	<b>0.35</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE B SHARES ARE REDEEMABLE PREFERENCE SHARES AND HAVE NO VOTING RIGHTS. THE B SHARES SHALL CONFER NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY, SAVE FOR THE RIGHT OF REDEMPTION UNDER ARTICLE 139.4**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>1771418360</b>
		Total aggregate nominal value:	<b>17752192.625</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.