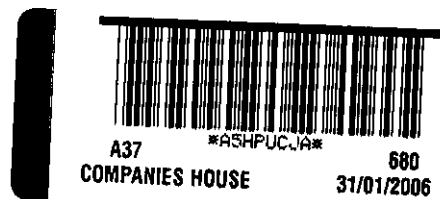


INDUSTRIAL MEDICAL GROUP LIMITED

ABBREVIATED ACCOUNTS

**FOR THE PERIOD ENDED
31 MARCH 2005**



INDUSTRIAL MEDICAL GROUP LIMITED

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INDUSTRIAL MEDICAL GROUP LIMITED

ABBREVIATED BALANCE SHEET AS AT 31 MARCH 2005

	Notes	2005 £	£
Fixed assets			
Investments	2		1,100
Current assets			
Debtors		100	
		<u>100</u>	
Net current assets			100
Net assets			<u>1,200</u>
Capital and reserves			
Called up share capital	3		200
Share premium account			<u>1,000</u>
Shareholders' funds			<u>1,200</u>

The directors' statements required by Section 249B(4) are shown on the following page which forms part of this Balance Sheet.

INDUSTRIAL MEDICAL GROUP LIMITED

ABBREVIATED BALANCE SHEET (CONTINUED)

**DIRECTORS' STATEMENTS REQUIRED BY SECTION 249B(4)
FOR THE PERIOD ENDED 31 MARCH 2005**

In approving these abbreviated accounts as directors of the company we hereby confirm:

- (a) that for the period stated above the company was entitled to the exemption conferred by Section 249A(1) of the Companies Act 1985 ;
- (b) that no notice has been deposited at the registered office of the company pursuant to Section 249B(2) requesting that an audit be conducted for the period ended 31 March 2005 and
- (c) that we acknowledge our responsibilities for:
 - (1) ensuring that the company keeps accounting records which comply with Section 221, and
 - (2) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial period and of its profit or loss for the period then ended in accordance with the requirements of Section 226 and which otherwise comply with the provisions of the Companies Act relating to financial statements, so far as applicable to the company.

These abbreviated accounts are prepared in accordance with the special provisions of Part VII of the Companies Act 1985 relating to small companies .

The abbreviated accounts were approved by the Board on 30/01/06 and signed on its behalf by


P McAloon
Director

INDUSTRIAL MEDICAL GROUP LIMITED

NOTES TO THE ABBREVIATED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2005

1. Accounting policies

1.1. Accounting convention

The accounts are prepared under the historical cost convention.

The company has taken advantage of the exemption in FRS1 from the requirement to produce a cashflow statement because it is a small company.

1.2. Investments

Fixed asset investments are stated at cost less provision for permanent diminution in value.

1.3. Group accounts

The company is entitled to the exemption under Section 248 of the Companies Act 1985 from the obligation to prepare group accounts.

2. Fixed assets

	Investments £	Total £
Cost		
Additions	1,100	1,100
At 31 March 2005	1,100	1,100
Net book value		
At 31 March 2005	1,100	1,100

2.1. Investment details

31/03/05
£

Subsidiary undertaking	1,100
------------------------	-------

Holdings of 20% or more

The company holds 20% or more of the share capital of the following companies:

Company	Country of registration or incorporation	Shares held Class	%
Subsidiary undertaking			
Industrial Medical Screening Services Limited	England	Ordinary	100%
Industrial Medical Corporate Services Limited	England	Ordinary	100%

INDUSTRIAL MEDICAL GROUP LIMITED

NOTES TO THE ABBREVIATED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2005

3. Share capital	31/03/05
	£
Authorised equity	
200 Ordinary shares of £1 each	200
	<u> </u>
Allotted, called up and fully paid equity	
200 Ordinary shares of £1 each	200
	<u> </u>

On 6 September 2004, 99 ordinary shares of £1 each were issued for cash at par. On 6 September 2004, 100 ordinary shares of £1 each were issued in consideration of 1,000 ordinary shares in Industrial Medical Screening Services Limited and 100 ordinary shares in Industrial Medical Corporate Services Limited.