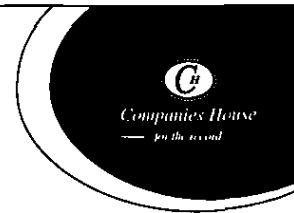


001836/39

In accordance with  
Section 860 of the  
Companies Act 2006

MG01

## Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☐ **What this form is NOT for**  
You cannot use this form to register  
particulars of a charge for a  
company. To do this, please use  
form MG01s

TUESDAY



A20

06/11/2012

#146

COMPANIES HOUSE

<b>1 Company details</b>		For official use [ ] [ ] [ ] [ ] → <b>Filing in this form</b> Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *
Company number	05135919	
Company name in full	ORIEL CONTRACTORS LTD.	
<b>2 Date of creation of charge</b>		
Date of creation	3 <sup>d</sup> 11 <sup>m</sup> 2012	
<b>3 Description</b>		
Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'		
Description	Debenture	
<b>4 Amount secured</b>		
Please give us details of the amount secured by the mortgage or charge		
Amount secured	The performance of any obligations and all monies which are now or shall at any time hereafter be due or owing or payable to the Chargee by the Chargor together with all legal and other costs charges and expenses which the Chargee may incur in enforcing or obtaining payment (or attempting to do so) of any such obligations or monies on a full indemnity basis and all costs charges and expenses owed to or incurred directly by the Chargee in relation to the security or any other security held by the Chargee in connection with any advance payment, loan or other payment made to the Chargor in relation to the enforcement or attempted enforcement of any such security	
		<b>Continuation page</b> Please use a continuation page if you need to enter more details


# MG01

## Particulars of a mortgage or charge

<b>5</b>	<b>Mortgagee(s) or person(s) entitled to the charge (if any)</b>	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	<b>Continuation page</b> Please use a continuation page if you need to enter more details
Name	Oriel Receivables Limited	
Address	Cheltenham House, Clarence Street	
	Glos	
Postcode	G L 5 0 3 J R	
Name		
Address		
Postcode		
<b>6</b>	<b>Short particulars of all the property mortgaged or charged</b>	
	Please give the short particulars of the property mortgaged or charged	<b>Continuation page</b> Please use a continuation page if you need to enter more details.
Short particulars	<p>1 by way of legal mortgage, all freehold and leasehold property now vested in the Chargor described in the schedule to the Debenture, together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon,</p> <p>2 by way of fixed charge, all estates or interests in any freehold and leasehold property of the Chargor (not being property charged by paragraph 1 above) now and in the future vested in the Chargor, together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property,</p> <p>3 by way of fixed charge, all the goodwill and uncalled capital for the time being of the Chargor,</p> <p>4 by way of fixed charge, all book debts and other debts now and in the future due or owing to the Chargor (including cash in any bank account) (together with all security thereof or indemnities in respect thereof or other rights enabling the Chargor to enforce the same),</p> <p>5 by way of fixed charge, all intellectual property rights and other rights of every kind deriving therefrom, in action and claims now and in the future belonging to the Chargor,</p> <p>6 by way of fixed charge all stocks, shares and/or other securities now and at any time during the continuance hereof belonging to the Chargor in any of its subsidiary companies together with all dividends or other rights relating thereto,</p> <p>7 by way of floating charge, the whole of the Chargor's property, undertaking and assets which are or may be from time to time comprised in the Chargor not otherwise effectively mortgaged, charged or assigned by paragraphs 1 to 6 above</p>	

MG01

Particulars of a mortgage or charge

<p><b>7</b></p>	<p><b>Particulars as to commission, allowance or discount (if any)</b></p> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> <li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li> <li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li> </ul> <p>for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered</p>	
<p>Commission allowance or discount</p>	<p>none</p>	
<p><b>8</b></p>	<p><b>Delivery of instrument</b></p> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>	
<p><b>9</b></p>	<p><b>Signature</b></p> <p>Please sign the form here</p> <p>Signature</p> <p>X  X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>	

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Jean Dickinson

Company name

oriel receivables ltd

Address

Cheltenham House Clarence Street

Post town

CHELTENHAM GLOS

County/Region

Postcode

G L 5 0 3 J R

Country

DX

Telephone

01242 694512



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland.**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 5135919  
CHARGE NO. 7**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 31 OCTOBER  
2012 AND CREATED BY ORIEL CONTRACTORS LIMITED FOR  
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE  
COMPANY TO ORIEL RECEIVABLES LIMITED UNDER THE  
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING  
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT  
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE  
6 NOVEMBER 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 NOVEMBER  
2012

*P*



**Companies House**



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**