

MG01

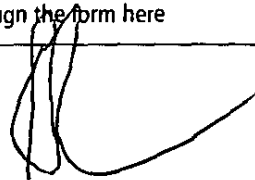
Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	Energize Capital Limited (the "Security Trustee")	
Address	Exec Suite 5, St James Court, Wilderspool Causeway, Warrington,	
Postcode	W A 4 6 P S	
Name		
Address		
Postcode		
	Continuation page Please use a continuation page if you need to enter more details	

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>all the assets, property and undertaking of the Company including</p> <p>(a) by way of first legal mortgage, all the Properties listed in Schedule 1 of the Debenture,</p> <p>(b) by way of first fixed charge</p> <p>(i) all Properties acquired by the Company in the future,</p> <p>(ii) all present and future interests of the Company not effectively mortgaged or charged under the preceding provisions of clause 3 of the Debenture in or over freehold or leasehold property,</p> <p>(iii) all present and future rights, licences, guarantees, rents, deposits, contracts, covenants and warranties relating to the Properties,</p> <p>(iv) all licences, consents and authorisations, statutory or otherwise held or required in connection with the Company's business or the use of any Charged Property and all rights in connection with them,</p> <p>(v) all present and future goodwill and uncalled capital for the time being of the Company, and</p> <p>(vi) all Equipment, and</p> <p>(vii) all Securities now or from time to time hereafter owned by such Company or in which such Company has an interest, and</p> <p>(viii) all Debts now or from time to time hereafter owned by such Company or in which such Company has an interest (whether originally owing to such Company or purchased or otherwise acquired by it),</p> <p>(ix) the intellectual property rights,</p> <p>(x) by way of first fixed charge, the proceeds of collection of all Debts</p> <p>and by way of first floating charge, all the undertaking, property, assets and rights of the Company at any time not effectively mortgaged, charged or assigned pursuant to clause 3 1(a) and clause 3 1 (b) of the Debenture</p>	
	Continuation page Please use a continuation page if you need to enter more details	

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Particulars of a mortgage or charge

<div data-bbox="106 315 156 353" data-label="Text">7</div> <div data-bbox="335 315 1141 353" data-label="Section-Header"> Particulars as to commission, allowance or discount (if any) </div> <div data-bbox="335 369 1141 683" data-label="Text"> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p> </div> <div data-bbox="106 683 335 1176" data-label="Text"> <p>Commission allowance or discount</p> </div>	
<div data-bbox="106 1176 156 1214" data-label="Text">8</div>	<div data-bbox="335 1176 1141 1214" data-label="Section-Header"> Delivery of instrument </div> <div data-bbox="335 1227 1141 1646" data-label="Text"> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p> </div>
<div data-bbox="106 1691 156 1729" data-label="Text">9</div> <div data-bbox="335 1691 1141 1729" data-label="Section-Header"> Signature </div> <div data-bbox="106 1803 335 1841" data-label="Text"> <p>Signature</p> </div>	<div data-bbox="335 1742 1141 1803" data-label="Text"> <p>Please sign the form here</p> </div> <div data-bbox="335 1803 1141 1937" data-label="Text"> <p>Signature  X</p> </div> <div data-bbox="335 1937 1141 2022" data-label="Text"> <p>This form must be signed by a person with an interest in the registration of the charge</p> </div>

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Mr A C Page**

Company name **Page & Co**

Address **52 Leigh Road**

Post town **Hale**

County/Region **Cheshire**

Postcode **W A 1 5 9 B D**

Country

DX

Telephone **0161 929 1990**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

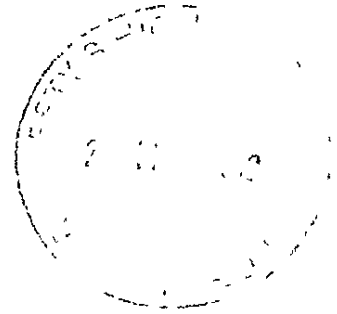
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
MANCHESTER DISTRICT REGISTRY

In the Matter of

Oriel Support Limited (Company Number 5304654)
Project Gallery Newco 2 Limited (Company Number 7845893)
Oriel Contractors Limited (Company Number 5135919)
Oriel Associates Limited (Company Number 5882461)
Oriel Accounting Limited (Company Number 5501145)
(the "Companies")



And in the Matter of the Companies Act 2006 (the **Act**)

Energize Capital Limited (as security trustee)

Claimant

ORDER

Page & Co, Solicitors
52 Leigh Road,
Hale,
Cheshire,
WA15 9BD

Upon the application by CPR Part 8 Claim Form dated 2nd May 2012 of Energize Capital Limited of Executive Suite 5, St James Court, Wilderspool Causeway, Warrington, WA4 6PS

And upon hearing the Solicitors for the Claimant

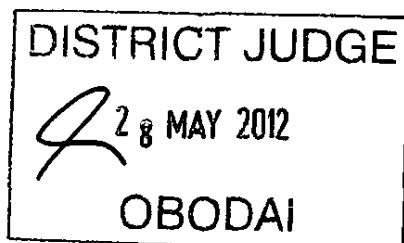
And upon reading the CPR Part 8 Claim Form, the Witness Statement of Andrew Christopher Page dated 2nd May 2012 and Hugh Matthew Fell dated 27th April 2012

IT IS ORDERED that:-

- 1 The Court being satisfied that the omission to deliver to the Registrar of Companies pursuant to Section 860 of the above-mentioned Act the Debentures hereinafter mentioned together with the prescribed Particulars thereof was due to inadvertence and that it is just and equitable to grant relief pursuant to Section 873 of the Act orders that the time for delivering to the Registrar of Companies for registration the Debentures dated 17th January 2012 and made between each of Oriel Support Limited (Company Number 5304654), Project Gallery Newco 2 Limited (Company Number 7845893), Oriel Contractors Limited (Company Number 5135919), Oriel Associates Limited (Company Number 5882461) and Oriel Accounting Limited of the one part and the Claimant of the other part (the "**Debentures**") together with the prescribed Particulars thereof be and the same is hereby extended to the date falling 21 days after the date of this Order
- 2 And it is Ordered that the Claimant do deliver an office copy of this Order to the Registrar of Companies
- 3 This Order is without prejudice to the rights of any person acquired between the date of the creation of the Debentures and the date of its actual registration

DATED

2012



Page & Co, Solicitors
Address for service 52 Leigh Road
Hale
Cheshire
WA15 9BD
Solicitors for the Claimant

TO The Judge / District Judge

CLAIM NUMBER: 2MA30199

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
MANCHESTER DISTRICT REGISTRY

In the Matter of

Oriel Support Limited (Company Number 5304654)

**Project Gallery Newco 2 Limited (Company
Number 7845893)**

**Oriel Contractors Limited (Company Number
5135919)**

**Oriel Associates Limited (Company Number
5882461)**

**Oriel Accounting Limited (Company Number
5501145) (the "Companies")**

And in the Matter of the Companies Act 2006

Energize Capital Limited (as security trustee)

Claimant

ORDER

Page & Co, Solicitors
Address for service
52 Leigh Road
Hale
Cheshire
WA15 9BD
Solicitors for the Claimant
Date



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 5135919
CHARGE NO. 5**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 17 JANUARY
2012 AND CREATED BY ORIEL CONTRACTORS LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO ENERGIZE CAPITAL LIMITED (THE SECURITY
TRUSTEE) ON ANY ACCOUNT WHATSOEVER WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 1 JUNE 2012**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 JUNE 2012



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**

13