

**Return of Allotment of Shares**Company Name: **TERN PLC**Company Number: **05131386**Received for filing in Electronic Format on the: **19/08/2015**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	17/08/2015	17/08/2015

Class of Shares:	ORDINARY	Number allotted	588640
Currency:	GBP	Nominal value of each share	0.0002
		Amount paid:	2.0E-4
		Amount unpaid:	0.0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	118852
Currency:	GBP	Nominal value of each share	0.0002
		Amount paid:	0.03
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	34545072
Currency:	GBP	Aggregate nominal value:	34199.62128
		Amount paid per share	0.00099
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE NO DIVIDEND OR VOTING RIGHTS. THERE ARE NO CAPITAL DISTRIBUTION RIGHTS INCLUDING ON WINDING UP, OTHER THAN TO RECEIVE THE NOMINAL AMOUNT PAID ON THE SHARES. THE COMPANY HAS THE RIGHT TO PURCHASE ALL THE SHARES FOR £1.

Class of Shares:	DEFERRED.	Number allotted	42247
Currency:	GBP	Aggregate nominal value:	1267367.753
		Amount paid per share	29.999
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM NO VOTING OR DIVIDEND RIGHTS. ON WINDING UP THE HOLDERS ARE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON SUCH SHARES AFTER THE HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED THE SUM OF £100.00 FOR EACH ORDINARY SHARE HELD BY THEM AND THE MEMBERS HAVE NO OTHER RIGHTS TO PARTICIPATE IN THE ASSETS OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	12616656
Currency:	GBP	Aggregate nominal value:	2523.3312
		Amount paid per share	0.0002
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	785750
Currency:	GBP	Aggregate nominal value:	157.15
		Amount paid per share	0.00325
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	12200001
Currency:	GBP	Aggregate nominal value:	2440.0002
		Amount paid per share	0.0125
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	7342538
Currency:	GBP	Aggregate nominal value:	1468.5076
		Amount paid per share	0.02016
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	12932345
Currency:	GBP	Aggregate nominal value:	2586.469
		Amount paid per share	0.03
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	3272222
Currency:	GBP	Aggregate nominal value:	654.4444
		Amount paid per share	0.09
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	6000000
Currency:	GBP	Aggregate nominal value:	1200
		Amount paid per share	0.12
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	89736831
		Total aggregate nominal value:	1312597.27668

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.