

**Return of Allotment of Shares**Company Name: **AVACTA HEALTH LIMITED**Company Number: **05127605**Received for filing in Electronic Format on the: **05/02/2019**

X7YOF04B

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
28/01/2019

Class of Shares: ORDINARY**Currency: GBP****Number allotted 72220310****Nominal value of each share 0.01****Amount paid: 722203.1****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	72403879
Currency:	GBP	Aggregate nominal value:	724038.79

Prescribed particulars

HOLDERS OF ORDINARY SHARES HAVE FULL RIGHTS TO DIVIDEND AND OTHER DISTRIBUTIONS, RECEIVE NOTICE, ATTEND AND VOTE AT GENERAL MEETINGS AND TO ASSETS IN THE EVENT OF A WINDING UP.

Class of Shares:	PREFERENCE	Number allotted	50000
Currency:	GBP	Aggregate nominal value:	500

Prescribed particulars

HOLDERS OF PREFERENCE SHARES HAVE NO RIGHTS TO DIVIDEND OR OTHER DISTRIBUTION, NOR A RIGHT TO RECEIVE NOTICE, ATTEND NOR VOTE AT GENERAL MEETINGS BUT DO HAVE A RIGHT TO RECEIVE A RETURN OF CAPITAL IN THE EVENT OF A WINDING UP PRIOR TO THE HOLDERS OF ORDINARY SHARES. IN ADDITION, PREFERENCE SHAREHOLDERS HAVE AN UNCONDITIONAL RIGHT TO CONVERT EACH PREFERENCE SHARE FOR ONE ORDINARY SHARE AT ANY TIME AND EACH RESULTANT ORDINARY SHARE IS SUBJECT TO A PUT AND CALL OPTION TO CONVERT TO A SPECIFIED NUMBER OF ORDINARY SHARES OF THE COMPANY'S PARENT UNDERTAKING, AVACTA GROUP PLC.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	72453879
		Total aggregate nominal value:	724538.79
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.