

# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

✓ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

**What this form is NOT for**  
You cannot use this form  
notice of shares taken by  
on formation of the comp.  
for an allotment of a new  
shares by an unlimited cc

SATURDAY



\*AE53KN47\*

A16

04/09/2010

286

COMPANIES HOUSE

### 1 Company details

Company number 0 5 1 2 3 9 6 6

Company name in full CMP THERAPEUTICS LIMITED

#### Filing in this form

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates 1

From Date d 0 2 m 0 9 y 2 y 0 y 1 y 0

To Date d d m m y y y y

#### 1 Allotment date

If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

#### 2 Currency

If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY		1	0 01	0 01	
B PREFERENCE		1836792	0 01		

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

THE B PREFERENCE SHARES WERE ALLOTTED IN CONSIDERATION FOR THE TRANSFER  
TO THE COMPANY OF 1836792 PREFERENCE SHARES IN ANZAMUNE LIMITED

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## Return of allotment of shares

## Statement of capital

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

**4****Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	46 38		1110108	£ 11,101 08
A PREFERENCE	0 02		1583851	£ 15,838 51
B PREFERENCE	0 01		1836792	£ 18,367 92
VOTING	2 01		1	£ 0 01
<b>Totals</b>			4530752	£ 45,307 52

**5****Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

**6****Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital		<b>④ Total aggregate nominal value</b> Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc.
Total number of shares	4530752	
Total aggregate nominal value ④	£45,307 52	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

**Continuation Pages**

Please use a Statement of Capital continuation page if necessary

### Return of allotment of shares

**Statement of capital (Prescribed particulars of rights attached to shares)**

**1 Prescribed particulars of rights attached to shares**

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

Please use a Statement of Capital continuation page if necessary

Prescribed particulars ①	THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP) THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION
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Prescribed particulars 1	THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP) THE SHARES HAVE ATTACHED TO THEM A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT THE RATE OF 8 5% PER ANNUM PER SHARE THE SHARES CONFER RIGHTS OF REDEMPTION AND MAY BE CONVERTED INTO ORDINARY SHARES
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Prescribed particulars	<p>THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP) THE SHARES HAVE ATTACHED TO THEM A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT THE RATE OF 8 5% PER ANNUM PER SHARE THE SHARES CONFER RIGHTS OF REDEMPTION AND MAY BE CONVERTED INTO ORDINARY SHARES</p>
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**Signature**

**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006

Signature

N.M. Mulezi

This form may be signed by  
Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver,  
Receiver, Receiver manager, CIC manager

# SH01 - continuation page

## Return of allotment of shares

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### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	VOTING	
Prescribed particulars	THE SHARE HAS ATTACHED TO IT VOTING AND DIVIDEND RIGHTS THE SHARE MAY BE REDEEMED BY THE COMPANY	

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## Return of allotment of shares

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

MORRISON & FOERSTER (UK) LLP

Address CITYPOINT

ONE ROPEMAKER STREET

Post town LONDON

County/Region

Postcode

E

C

2

Y

9

A

W

Country

DX

Telephone 02079204000

### Important information

Please note that all information on this form will appear on the public record.

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)