

**Return of Allotment of Shares**Company Name: **BEGBIES TRAYNOR GROUP PLC**Company Number: **05120043**Received for filing in Electronic Format on the: **12/05/2021**

XA4DGCQJ

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 07/05/2021 | |

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 847458 |
| Currency: | GBP | Nominal value of each share | 0.05 |
| | | Amount paid: | 0.05 |
| | | Amount unpaid: | 0.0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|-----------|
| Class of Shares: | ORDINARY | Number allotted | 150953094 |
| Currency: | GBP | Aggregate nominal value: | 7547654.7 |

Prescribed particulars

THE ORDINARY SHARES ENTITLE THE HOLDERS THEREOF: - (A) TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS; (B) RIGHT TO DIVIDENDS AND OTHER DISTRIBUTION PRO RATA; AND (C) ARE NOT LIABLE TO BE REDEEMED

| | | | |
|------------------|----------|--------------------------|-----------|
| Class of Shares: | ORDINARY | Number allotted | 151800552 |
| Currency: | GBP | Aggregate nominal value: | 7590027.6 |

Prescribed particulars

THE ORDINARY SHARES ENTITLE THE HOLDERS THEREOF: - (A) TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS; (B) RIGHT TO DIVIDENDS AND OTHER DISTRIBUTION PRO RATA; AND (C) ARE NOT LIABLE

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 302753646 |
| | | Total aggregate nominal value: | 15137682.3 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.