



Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

05113820

Company name in full

REGENERSIS PLC

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

01 09 2009

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

8,125,000

Nominal value of each share

2 PENCE

Amount (if any) paid or due on each
share (including any share premium)

40 PENCE

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

100

% (if any) that each share
is to be paid up in cash

0

Consideration for which



P33FLDJR

PC5 24/09/2009 452

COMPANIES HOUSE

P3T2IDDV

PC2 18/09/2009 587

COMPANIES HOUSE

PC3 02/09/2009 1278

COMPANIES HOUSE

SHARES ARE ALLOTTED IN PARTIAL CONSIDERATION FOR THE
TRANSFER OF THE ENTIRE ISSUED SHARE CAPITAL OF TOTAL
REPAIR SOLUTIONS LIMITED (NO. SC112872) TO REGENERSIS
PLC

When you have completed and signed the form please send it to the
registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

or companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) TOTAL REPAIR SOLUTIONS (HOLDINGS) LIMITED		Class of shares allotted	Number allotted
Address STUDIO ONE, 93 TO 97 ST GEORGES ROAD, GLASGOW		ORDINARY	8,125,000
UK Postcode G 3 L L 6 J A			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

D. W. Hill

Date

1 September 2009

~~** A director~~

~~** Please delete as appropriate~~

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Pinsent Masons LLP
3 Colmore Circus
Birmingham
B4 6BH

RA02/22636995

DX number 703167

Tel 0121 200 1050

DX exchange Birmingham 12