

Company Number: 05112079

HALMA FINANCING LIMITED
(the "Company")


STATEMENT OF COMPLIANCE

Statement of compliance made for the purposes of section 644(5) of the Companies Act 2006 (the "Act") on 2 March 2012.

We, the directors named below (being all the directors of the Company as at the date of this statement), confirm that the solvency statement made by us pursuant to section 643 of the Act dated 2 March 2012:

- (i) was made not more than 15 days before the date on which the resolution resolving to reduce the Company's share capital was passed, and
- (ii) was provided to the members of the Company on 2 March 2012 in accordance with section 642(2) of the Act

Signed by


ANDREW JOHN WILLIAMS

Date 2 March 2012


KEVIN JOHN THOMPSON

Date 2 March 2012

TUESDAY



LD1 *L143U76Q* 06/03/2012 #21
COMPANIES HOUSE