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COMPANIES FORM No. 395

036413/13

395

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of Company

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

2

05111196

Name of company

* MERCURY SECURITY LIMITED

Date of creation of the charge

28 AUGUST 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All monies and liabilities which are, at the date of creation of the Debenture, or at any time thereafter, due owing or incurred by the Company to Security Guard Company Solutions Limited (In Administration) ("the Lender") pursuant to a sale and purchase agreement between the Company and the Lender dated 28 August 2008

Names and addresses of the mortgagees or persons entitled to the charge

Security Guard Company Solutions Limited (In Administration) c/o David Rubin & Partners, 26-28

Bedford Row, London

Postcode WC1R 4HE

Presenter's name address and
reference (if any)

Judge Sykes Frixou
23 Kingsway, London, WC2B 6YF
Ref NDM

Time critical reference

For official Use (02/06)
Mortgage Section

Post room

FRIDAY



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05/09/2008

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

By way of legal mortgage all freehold or leasehold property owned by the Chargor at the date of this Deed, by way of equitable mortgage its interest in any freehold or leasehold property acquired by the Chargor after the date of this Deed, by way of fixed charge, all other assets of the Chargor not charged or assigned by the previous paragraphs of this clause being all fittings, plant, equipment, machinery, tools, vehicles, furniture and other tangible movable property, all other present and future fittings, plant, equipment, machinery, tools, vehicles, furniture and other tangible movable property owned by the Chargor, any investment, its present and future goodwill and uncalled capital, any Intellectual Property, any money standing to the credit of any Designated Account, any money standing to the credit of any other present and future account of the Chargor with a bank or financial institution, any present and future insurances in respect of any Charged Property and the proceeds of such insurances, and any sum now or at any time after the date of this Deed received by the Chargor as a result of any order of the court under sections 213, 214, 238, 239 or 244 of the Insolvency Act 1986, charges its interest in the Debts to the Lender by way of fixed charge, and charges to the Lender by way of fixed charge, all other assets of the Chargor not charged or assigned by the previous paragraphs. The Chargor charges to the Lender by way of floating charge with full title guarantee the whole of its assets to the extent that such assets are not effectively mortgaged, charged or assigned to the Lender by way of fixed security pursuant to the above

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*Please complete
legibly, preferably
in black type, or
bold block lettering*

Particulars as to commission allowance or discount (note 3)

Signed



Date 3 September 2008

On behalf of ~~[company]~~ [mortgagee/chargee]†

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge
(See Note 5)*

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**.



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 5111196
CHARGE NO. 2**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 28 AUGUST
2008 AND CREATED BY MERCURY SECURITY LTD FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO SECURITY GUARD SOLUTIONS LIMITED (IN
ADMINISTRATION) UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 5 SEPTEMBER
2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 SEPTEMBER
2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES